



Shenzhen International  
深國際  
股份代号：00152

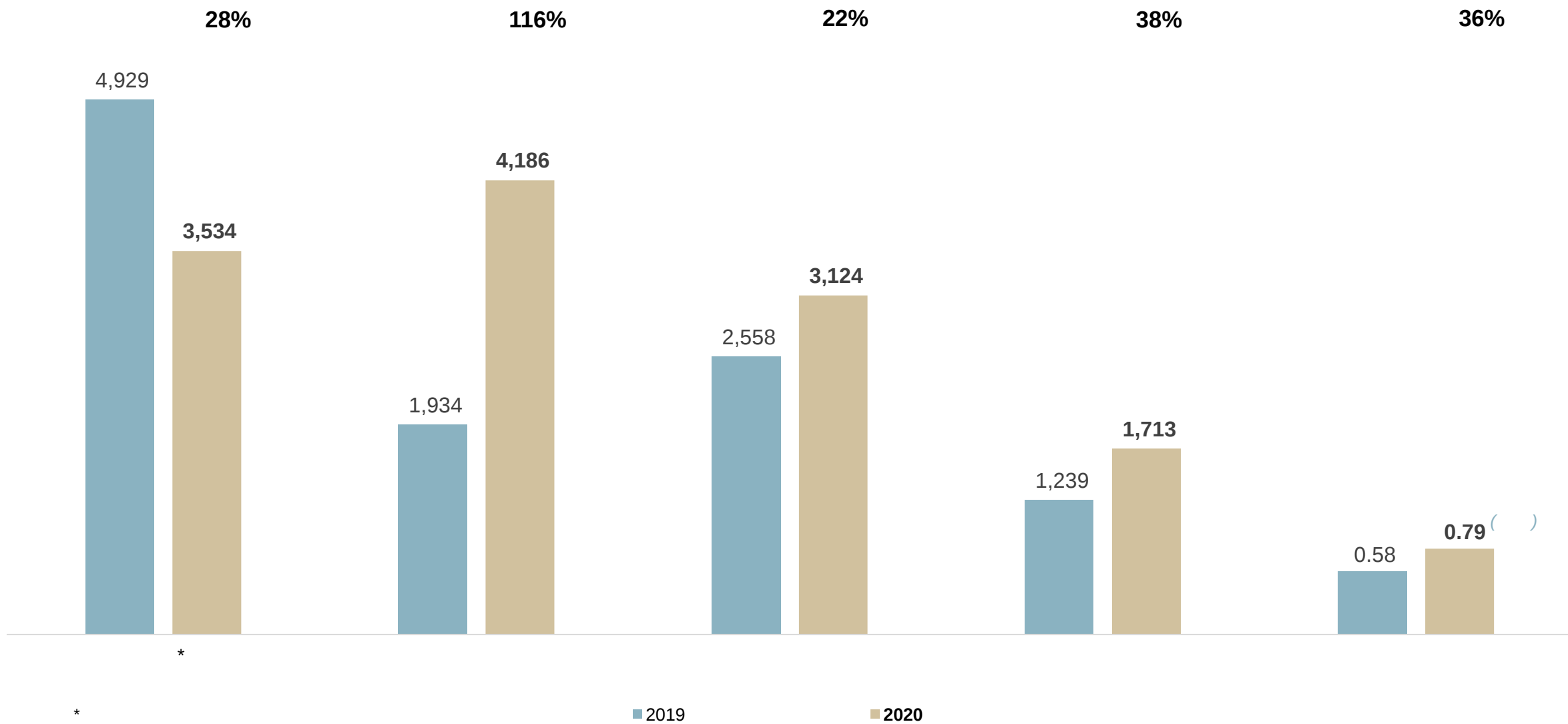
# 2020 中期业绩 Interim Results

## 业务分析 Operations Analysis



2020 6 30

2020





90%

62%

39.06



27

31

684

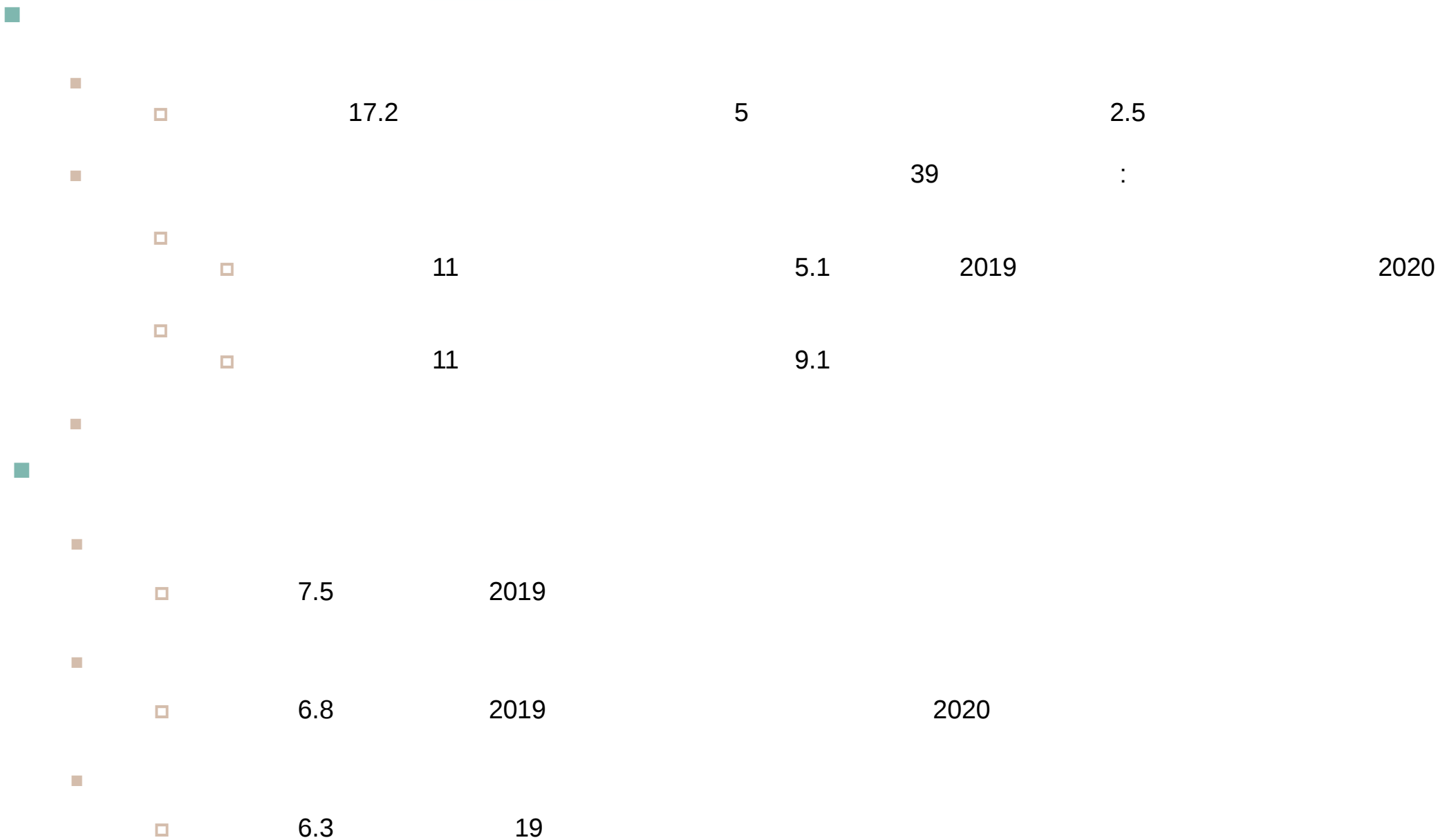


24



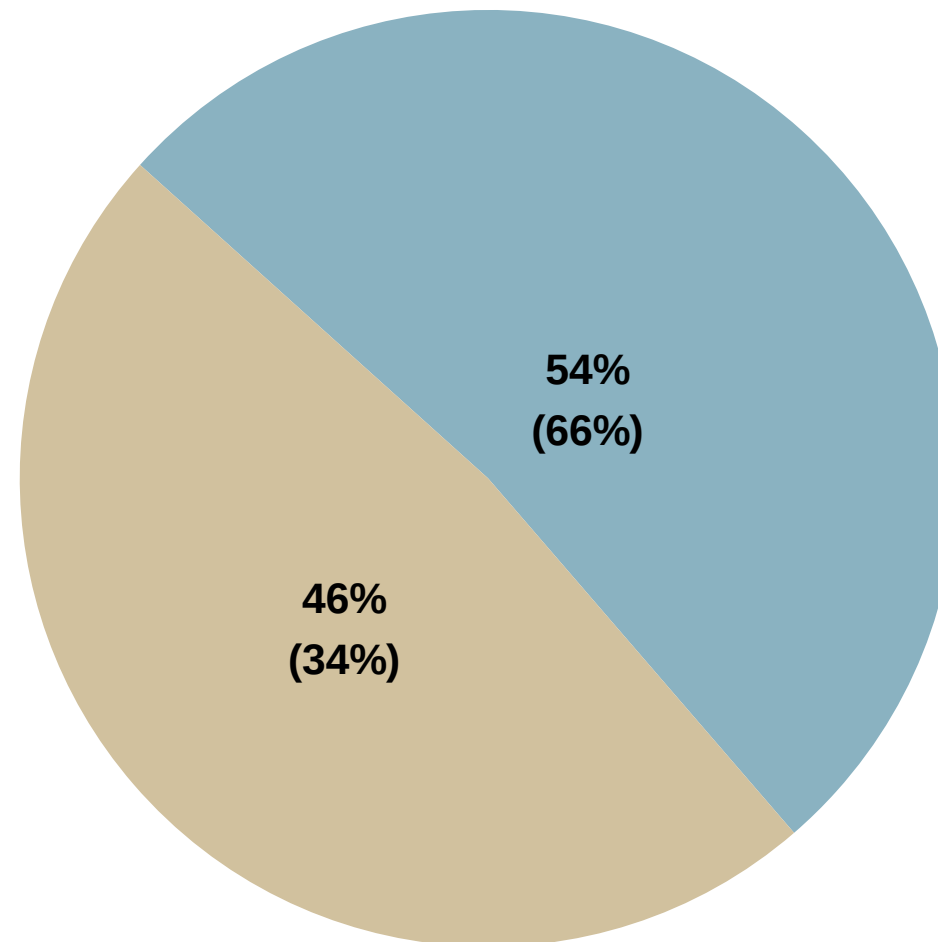
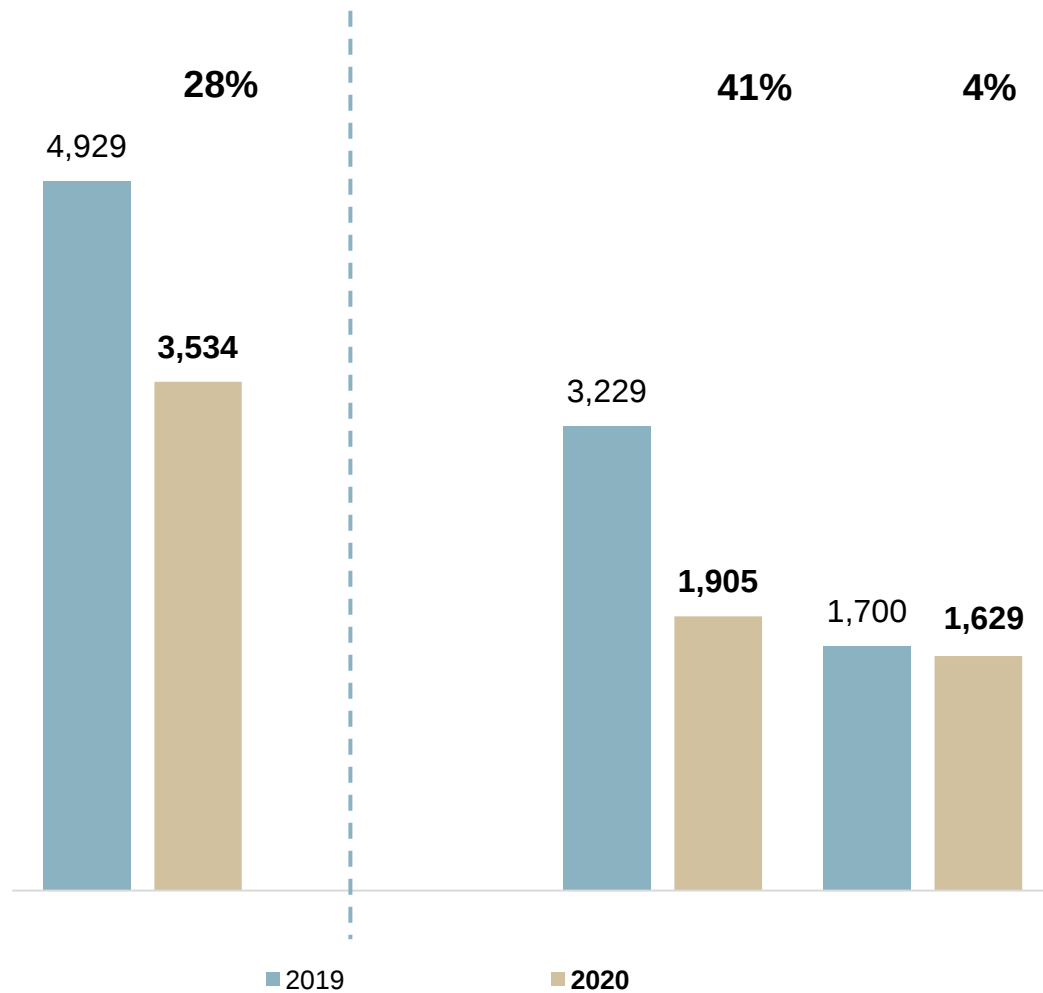
445

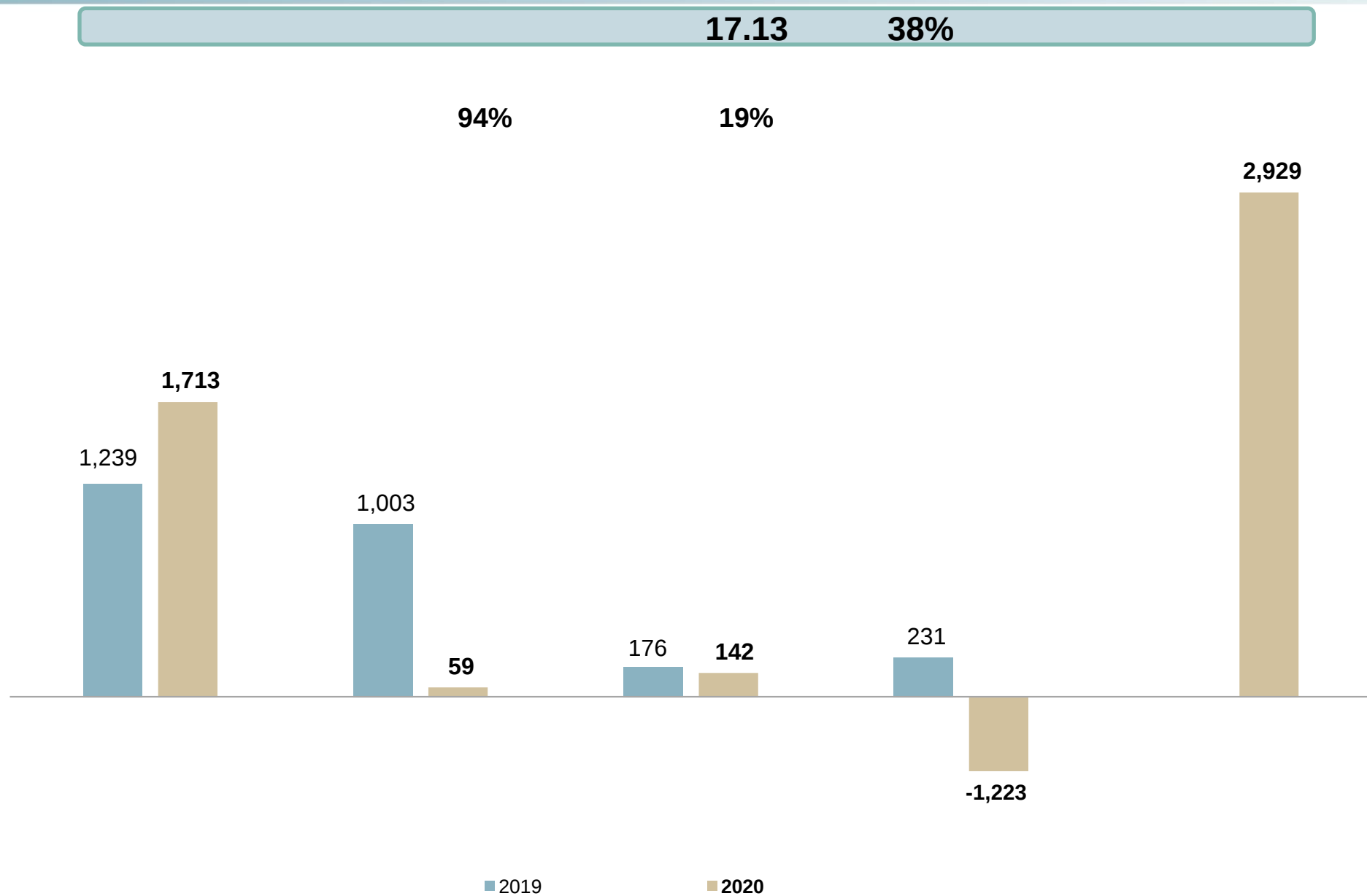




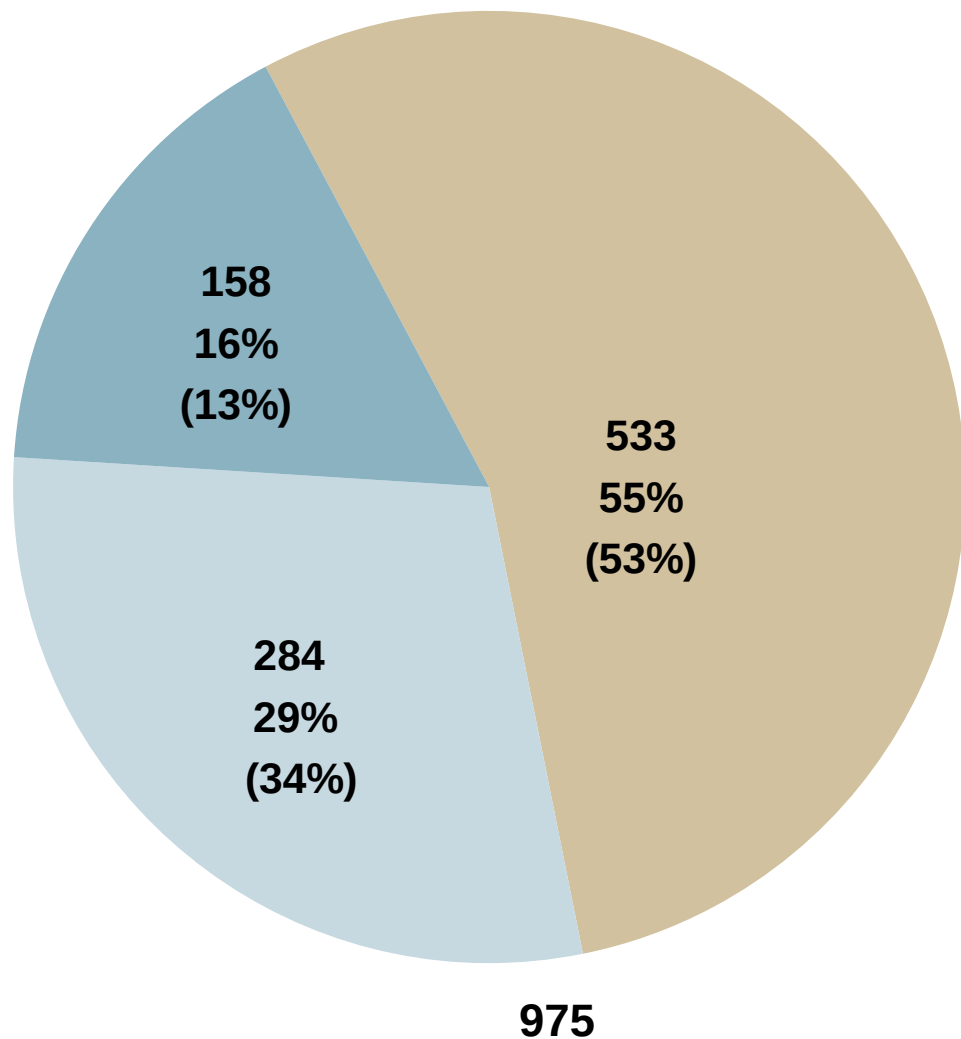
35.34

2020 2019



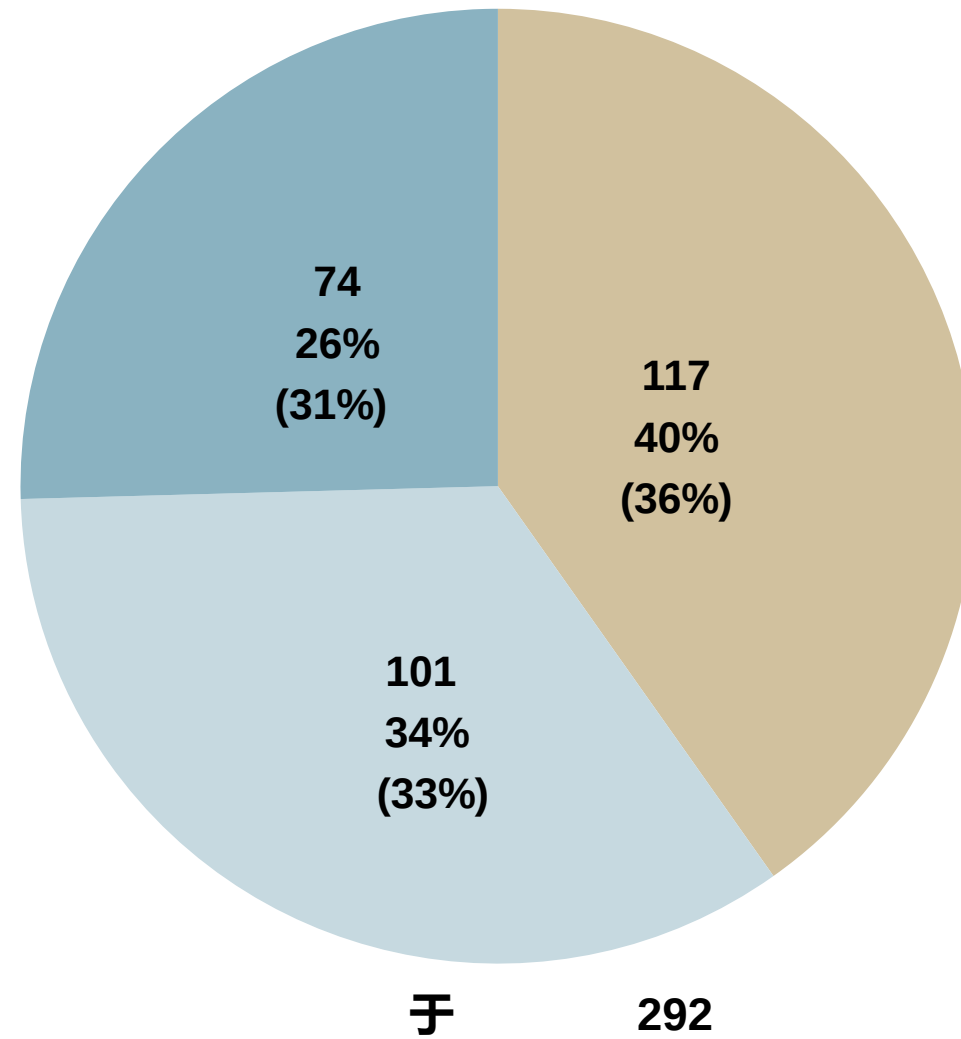


2020 2019

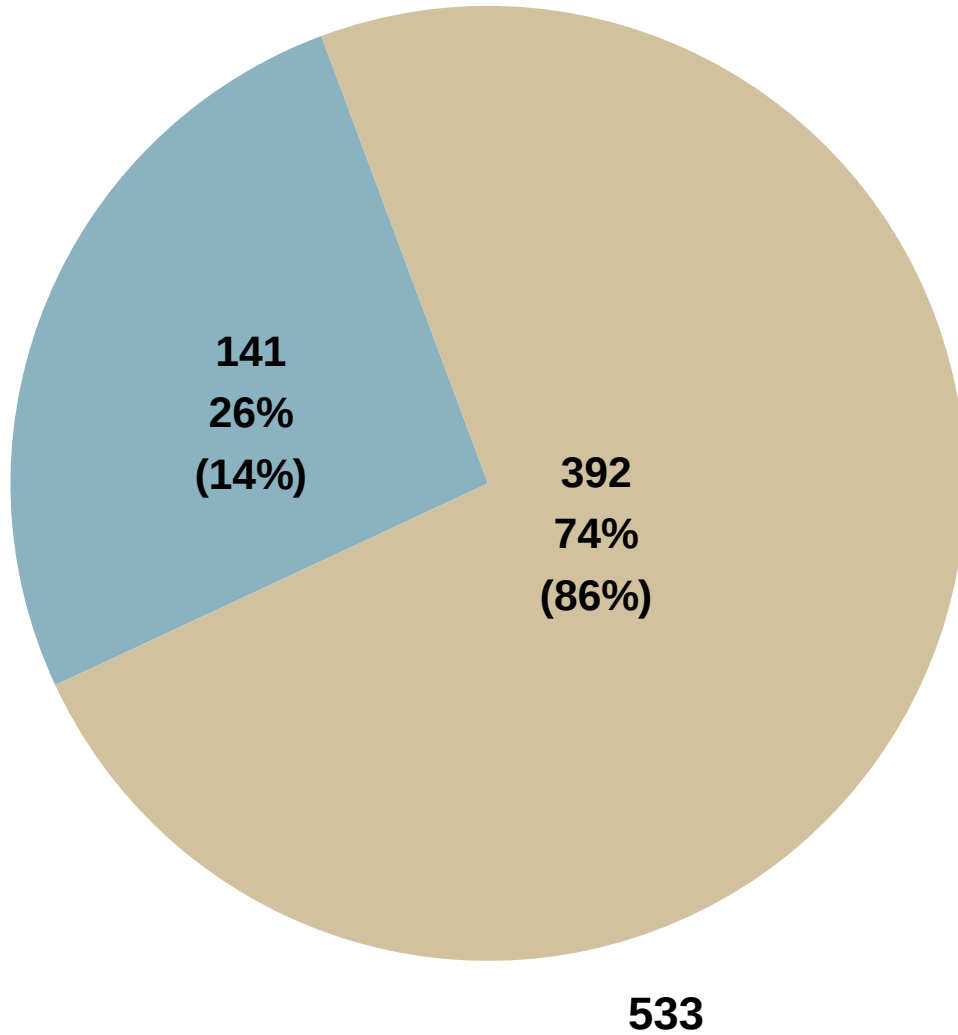


2020 2019

于

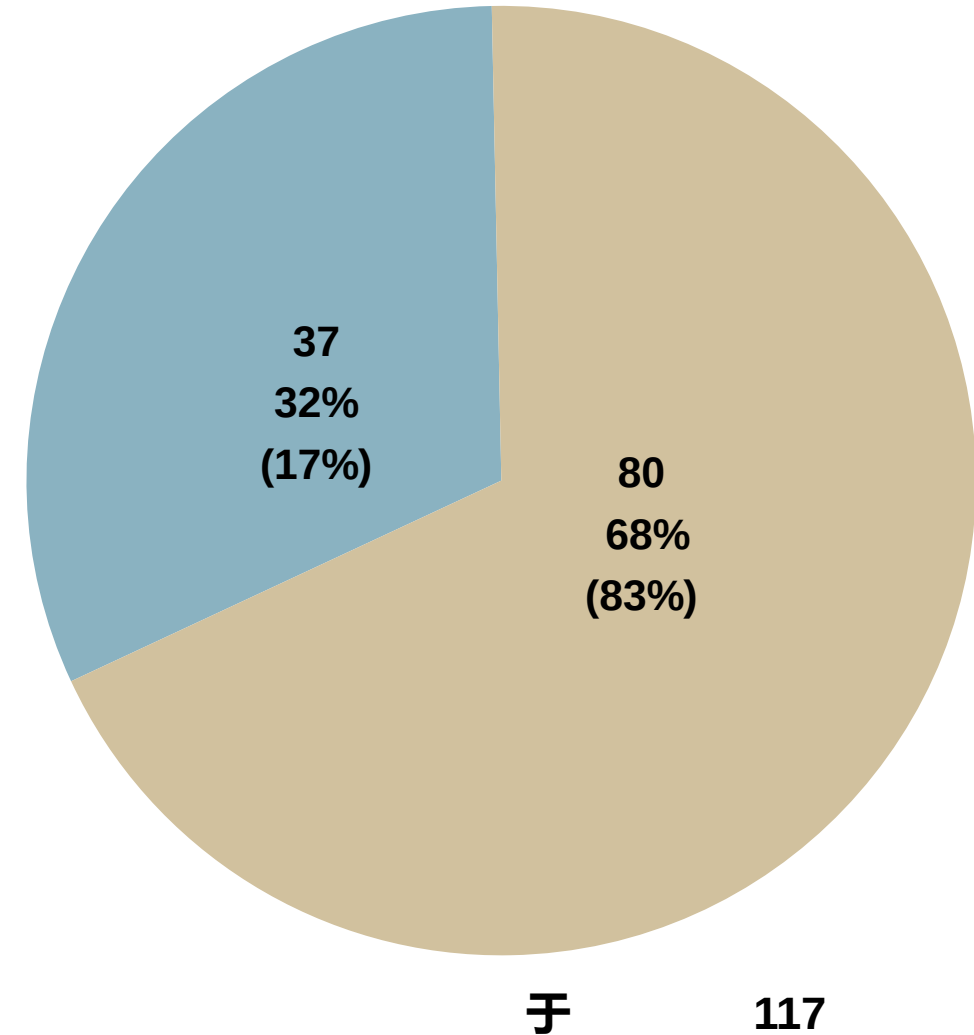


2020 2019

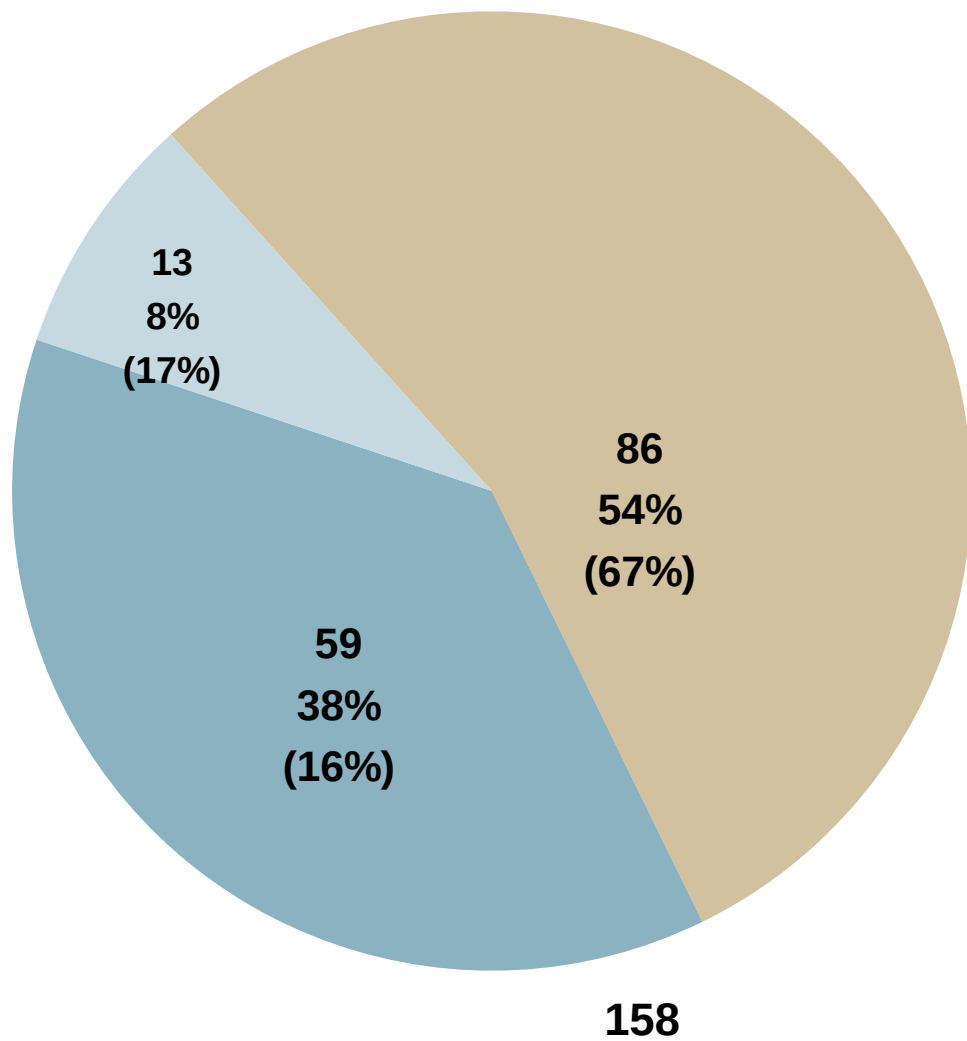


2020 2019

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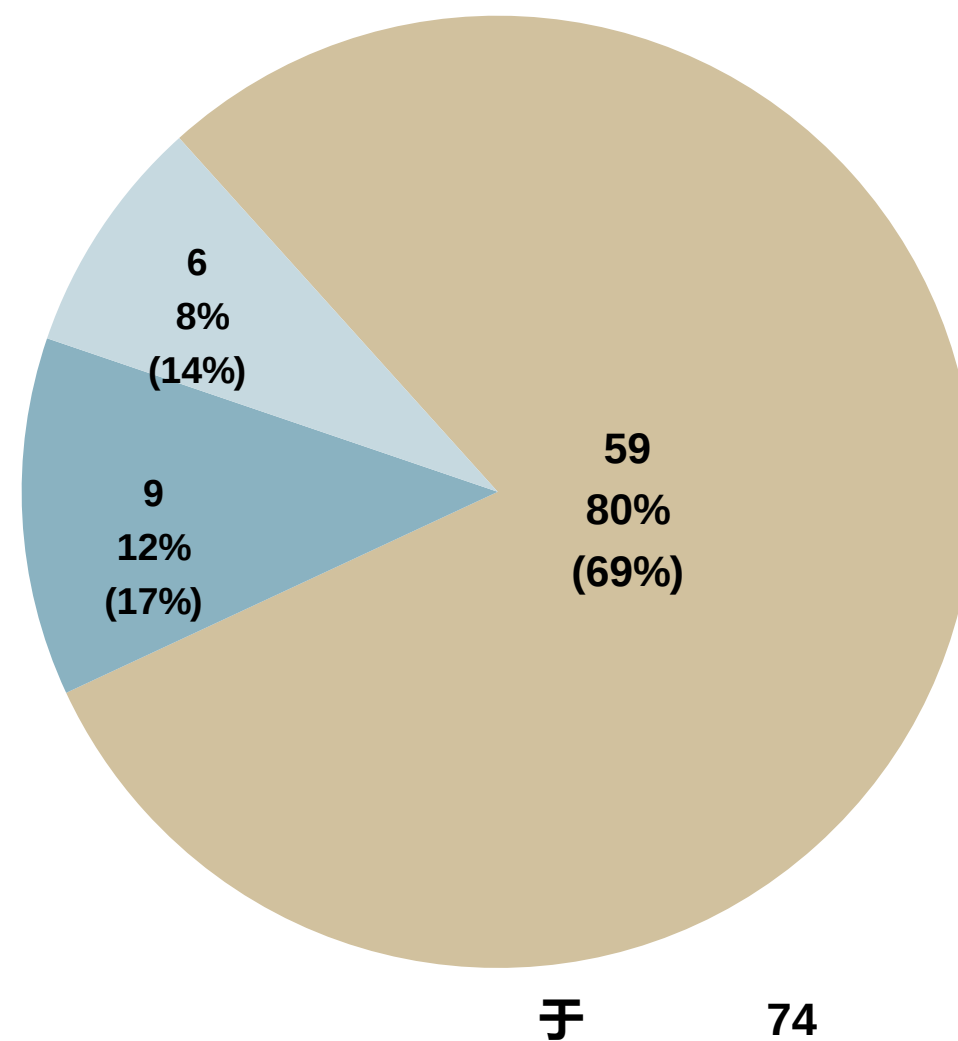


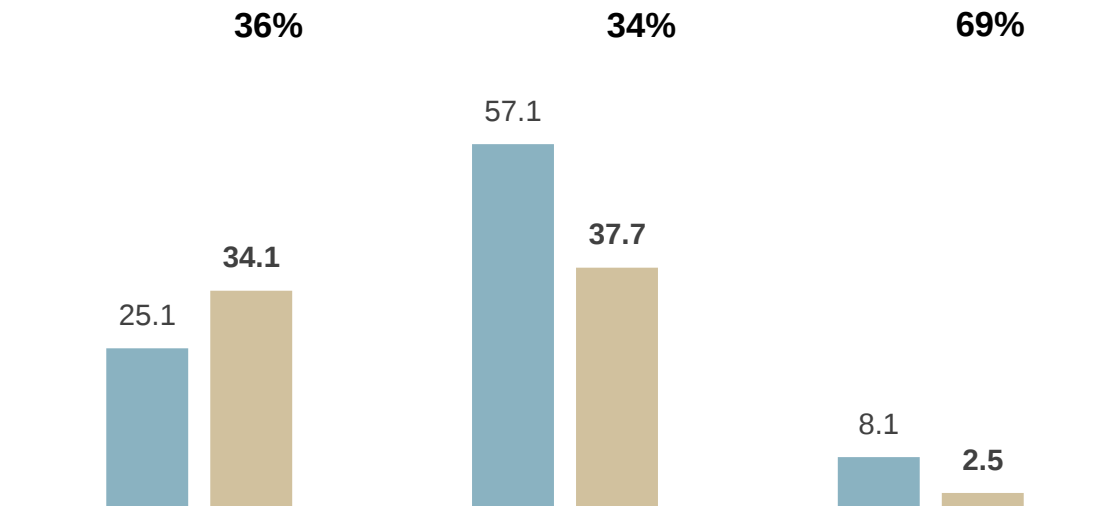
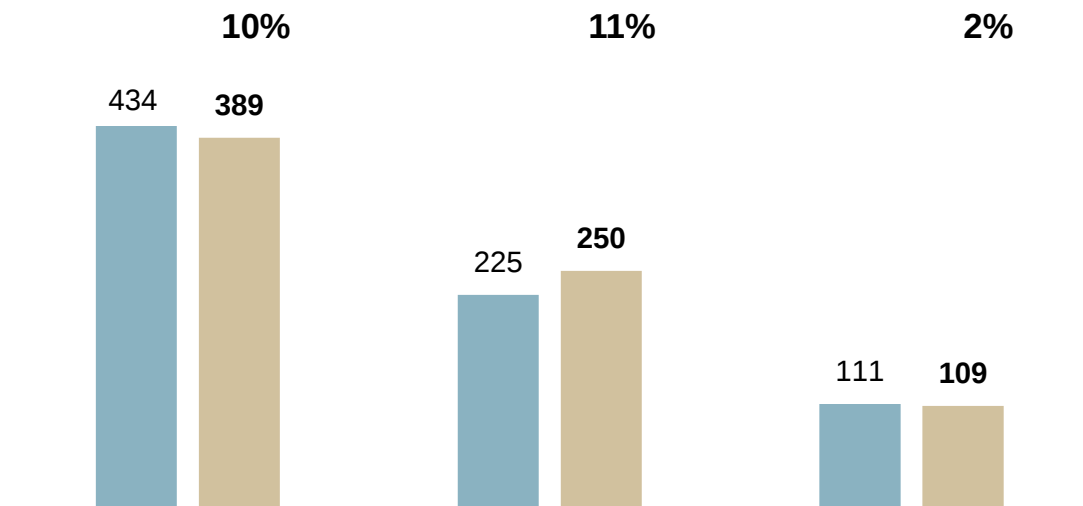
2020 2019



2020 2019

于



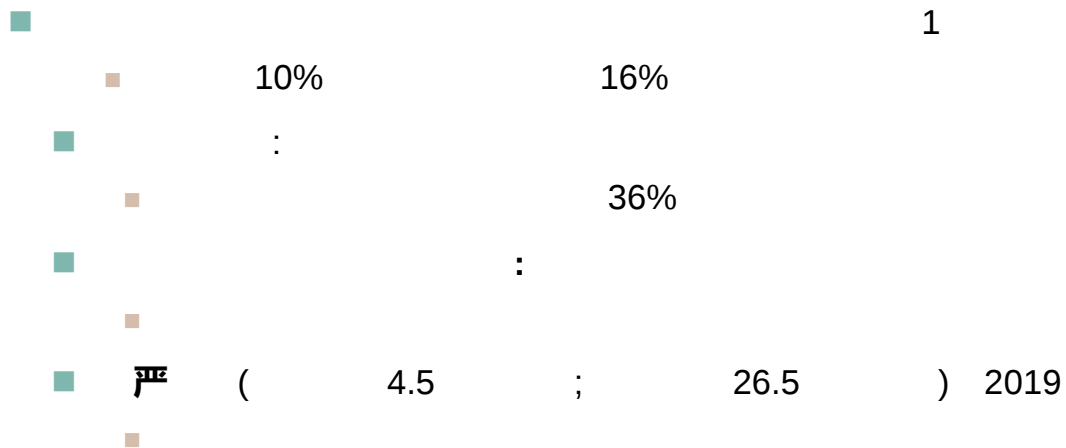


■ 2019

■ 2020

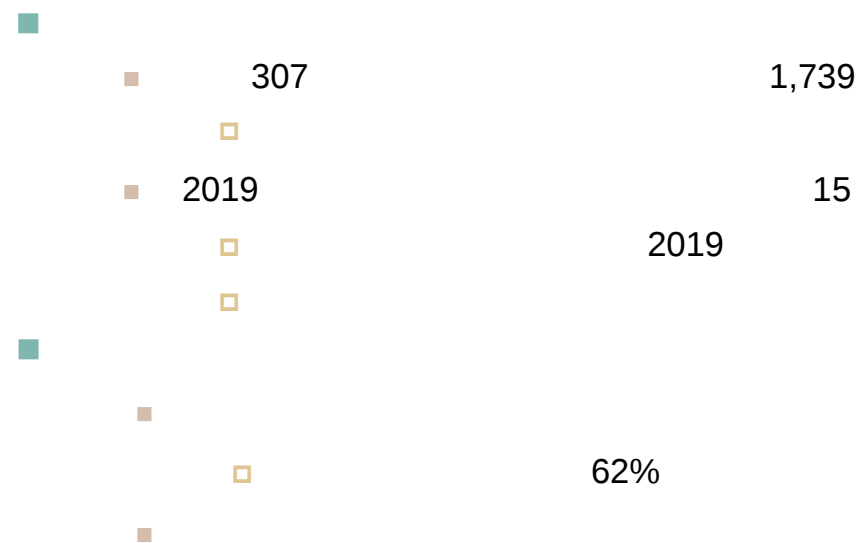
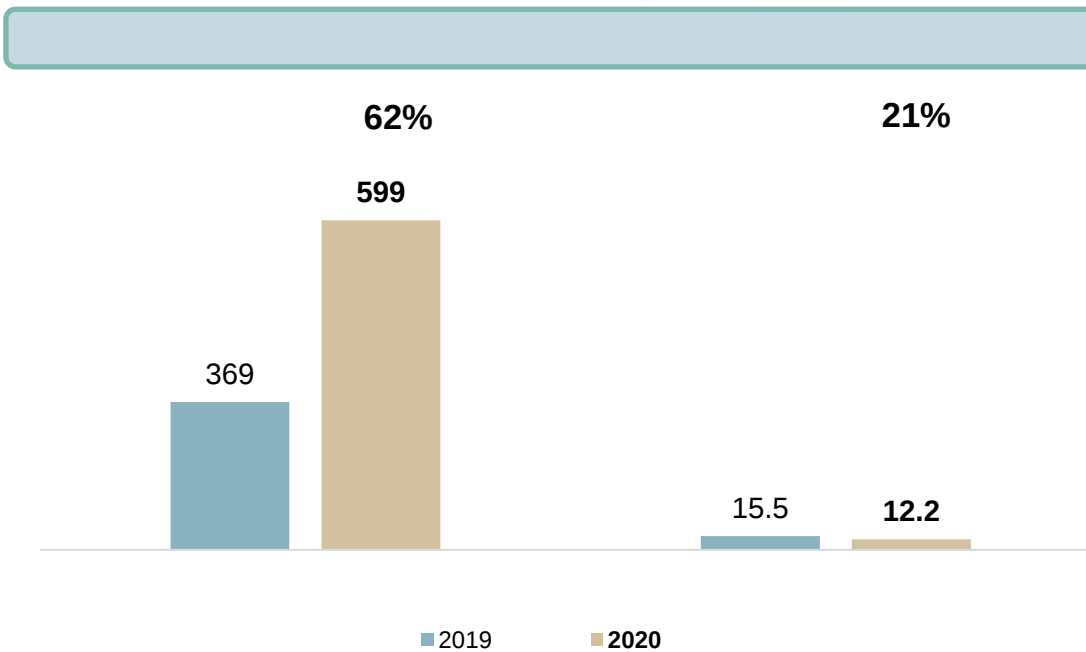
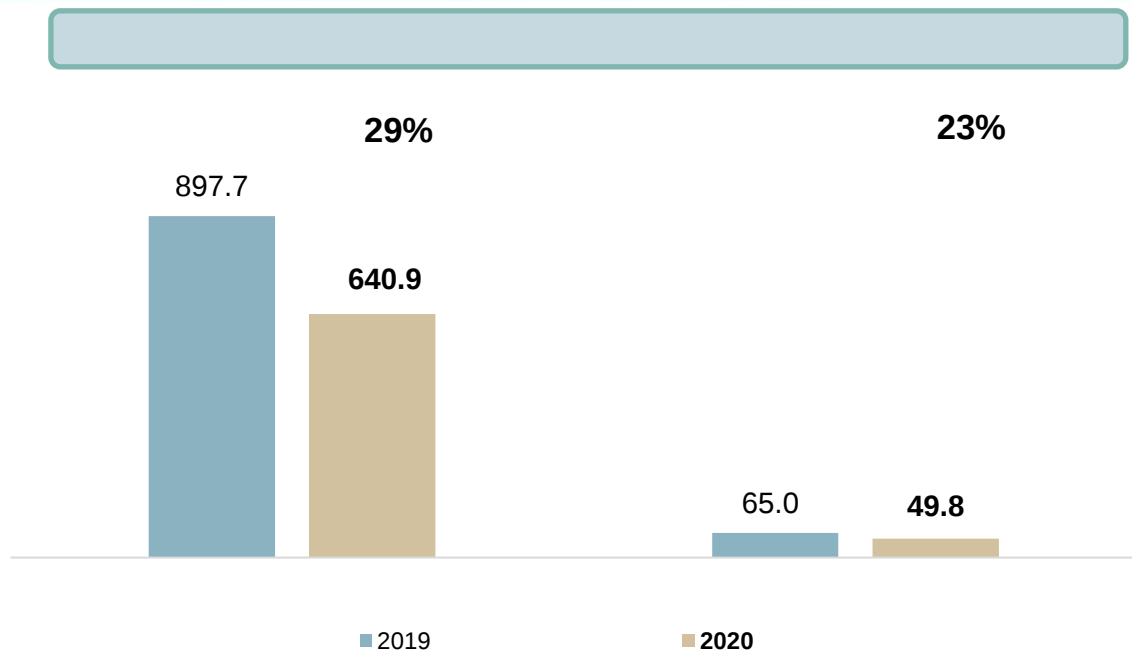
■ 2019

■ 2020



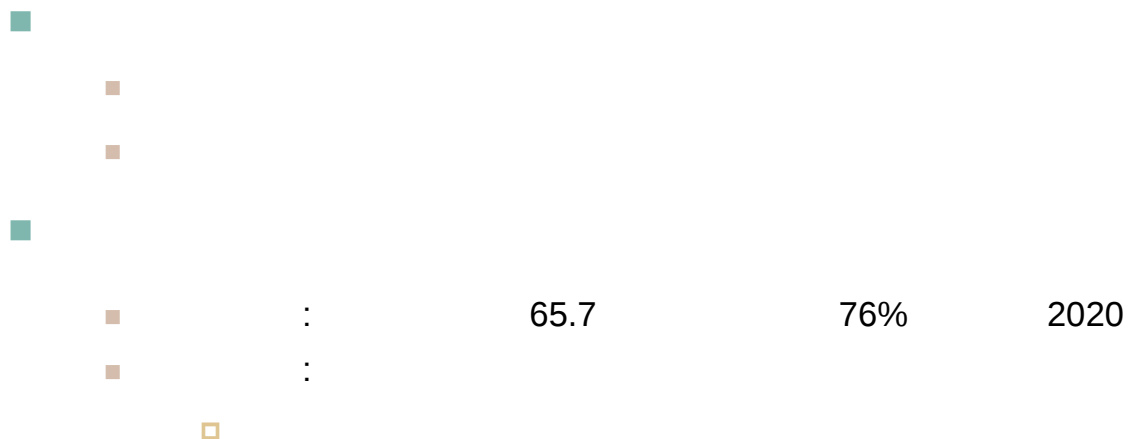
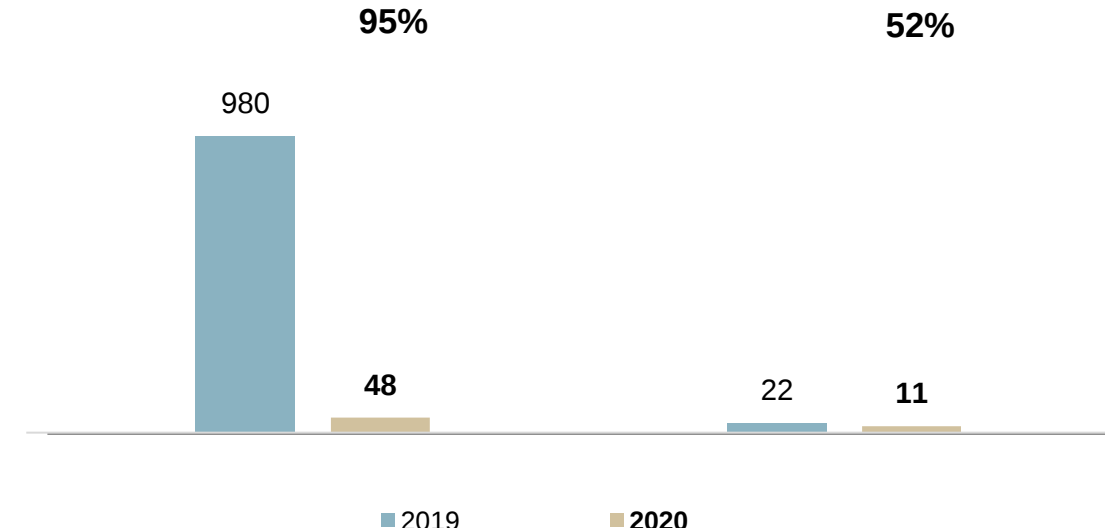
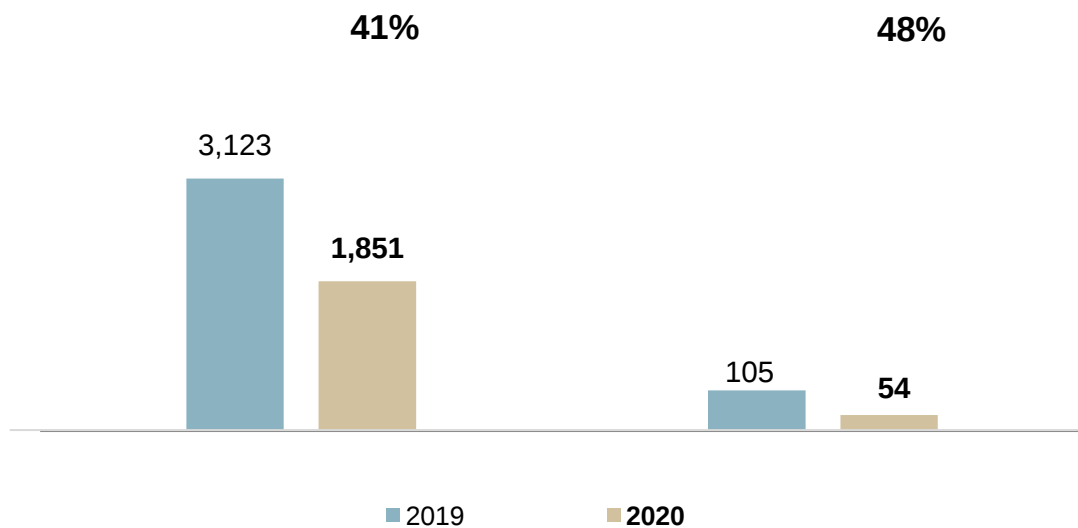
2022

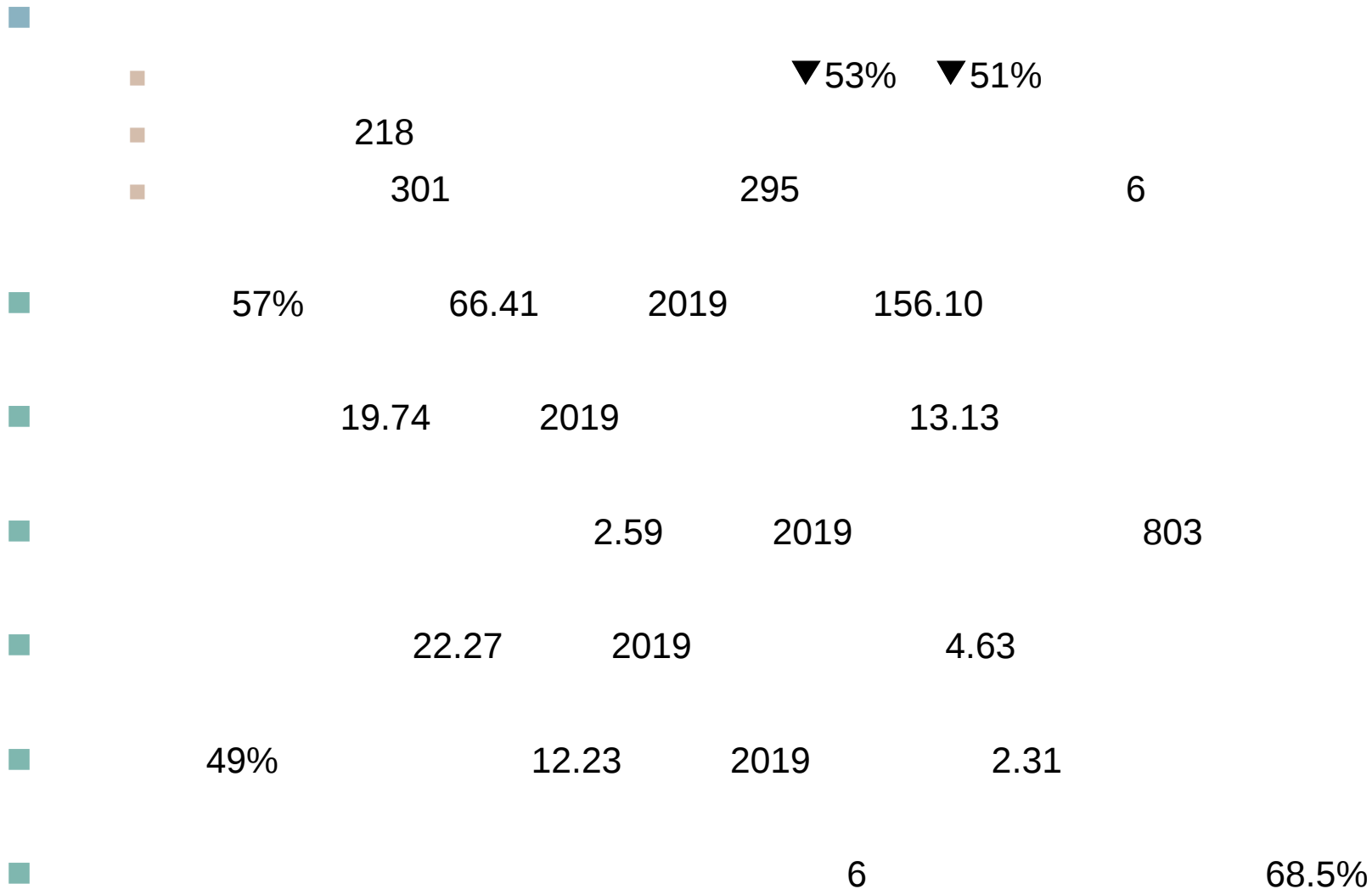
#



23% ; 2020

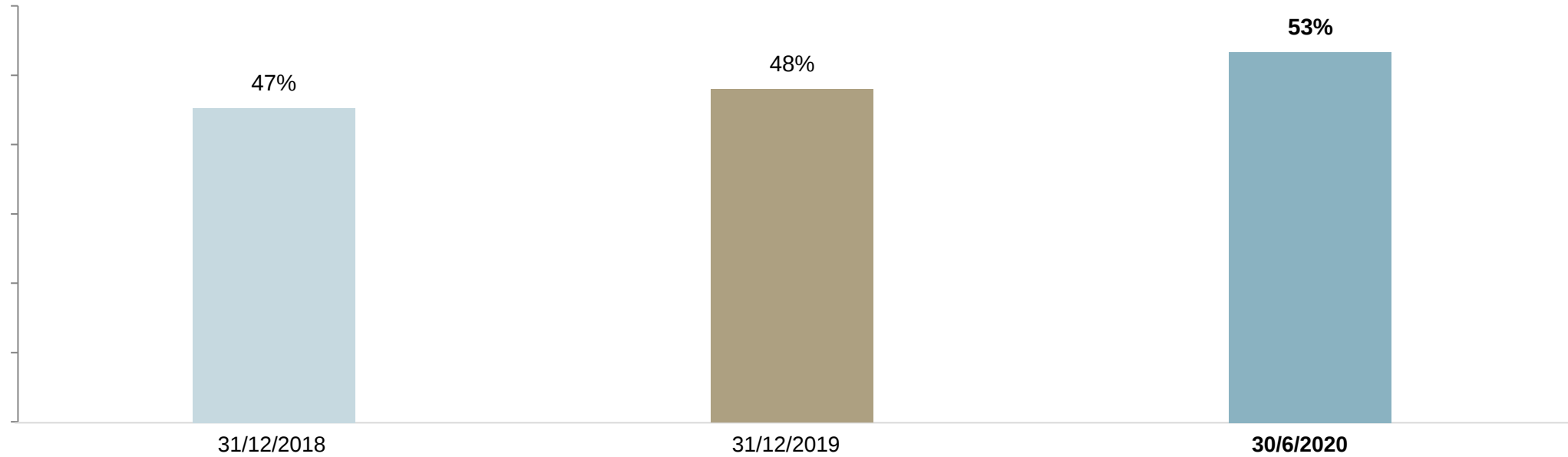
62%





|       | 30/6/2020 | 31/12/2019 | /( )  |
|-------|-----------|------------|-------|
|       | 97,530    | 91,409     | 7%    |
|       | 45,589    | 47,341     | (4%)  |
| 于     | 29,247    | 30,285     | (3%)  |
| 于 ( ) | 13.3      | 14.0       | (5%)  |
|       | 13,354    |            | (10%) |
|       | 16,711    | 14,182     | 18%   |
|       | 519       | 737        | (30%) |
|       | 14,041    | 11,574     | 21%   |
|       | 31,271    | 26,493     | 18%   |
| 于     | 17,917    | 11,713     | 53%   |
| ( / ) | 53%       | 48%        | 5*    |
|       | 32%       | 29%        | 3*    |
| 于     | 39%       | 25%        | 14*   |
|       | 69%       | 56%        | 13*   |

6 30



975.30

▲ 7%

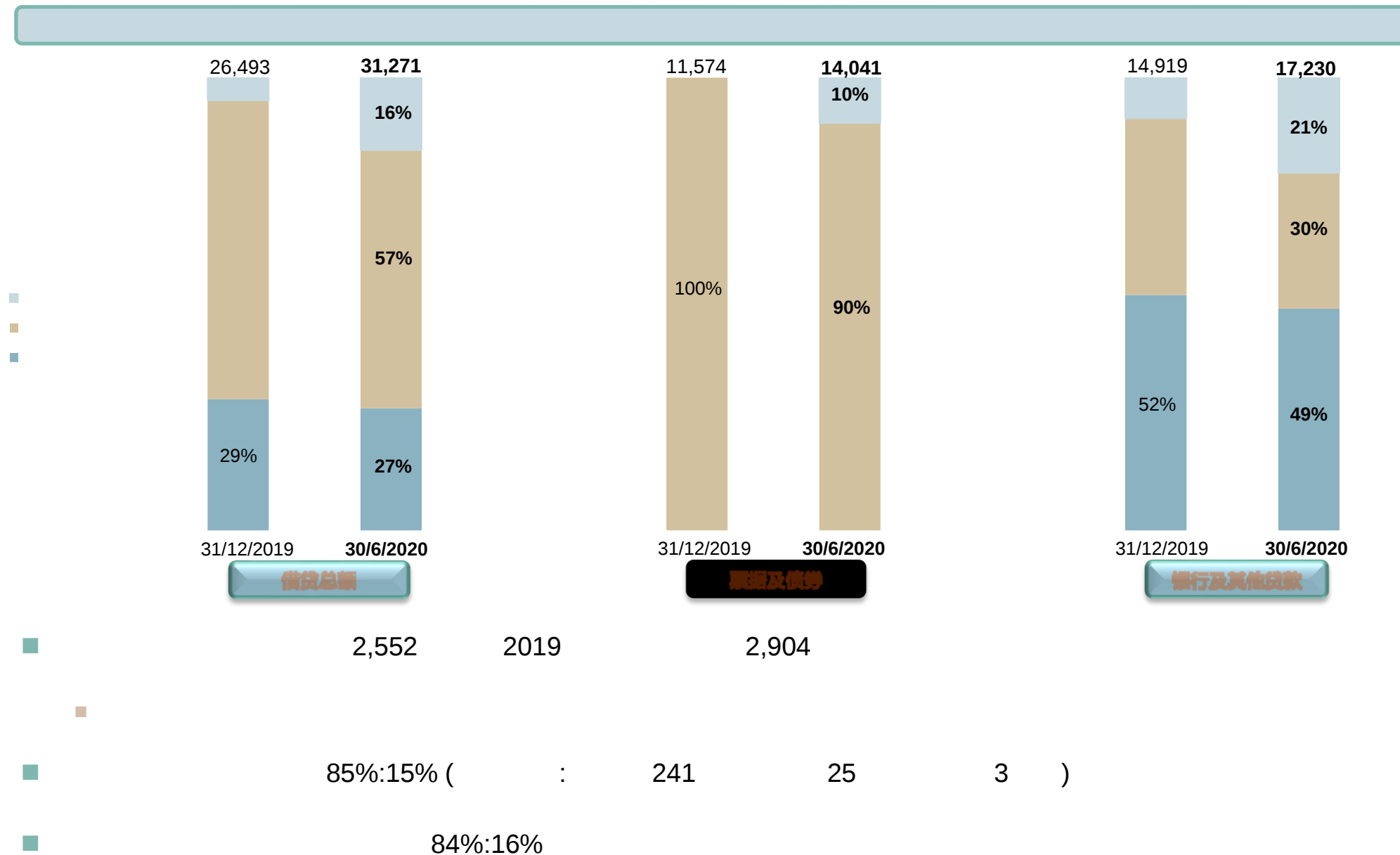
133.54

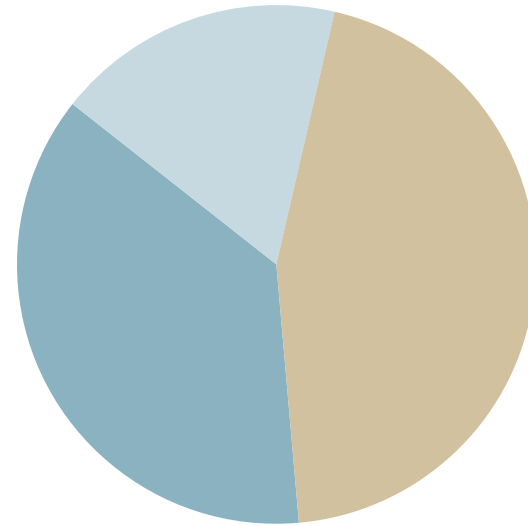
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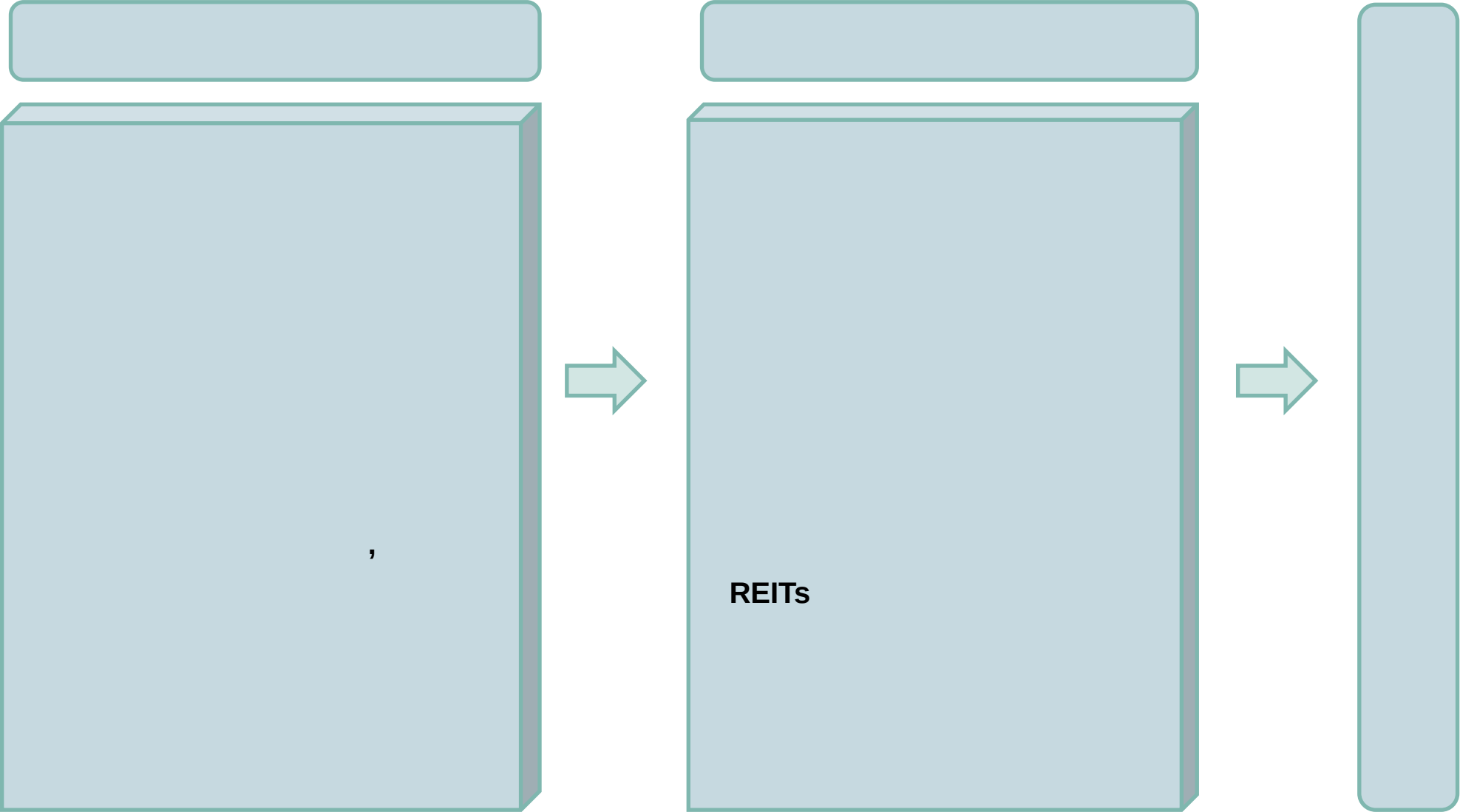
Baa2

BBB

BBB







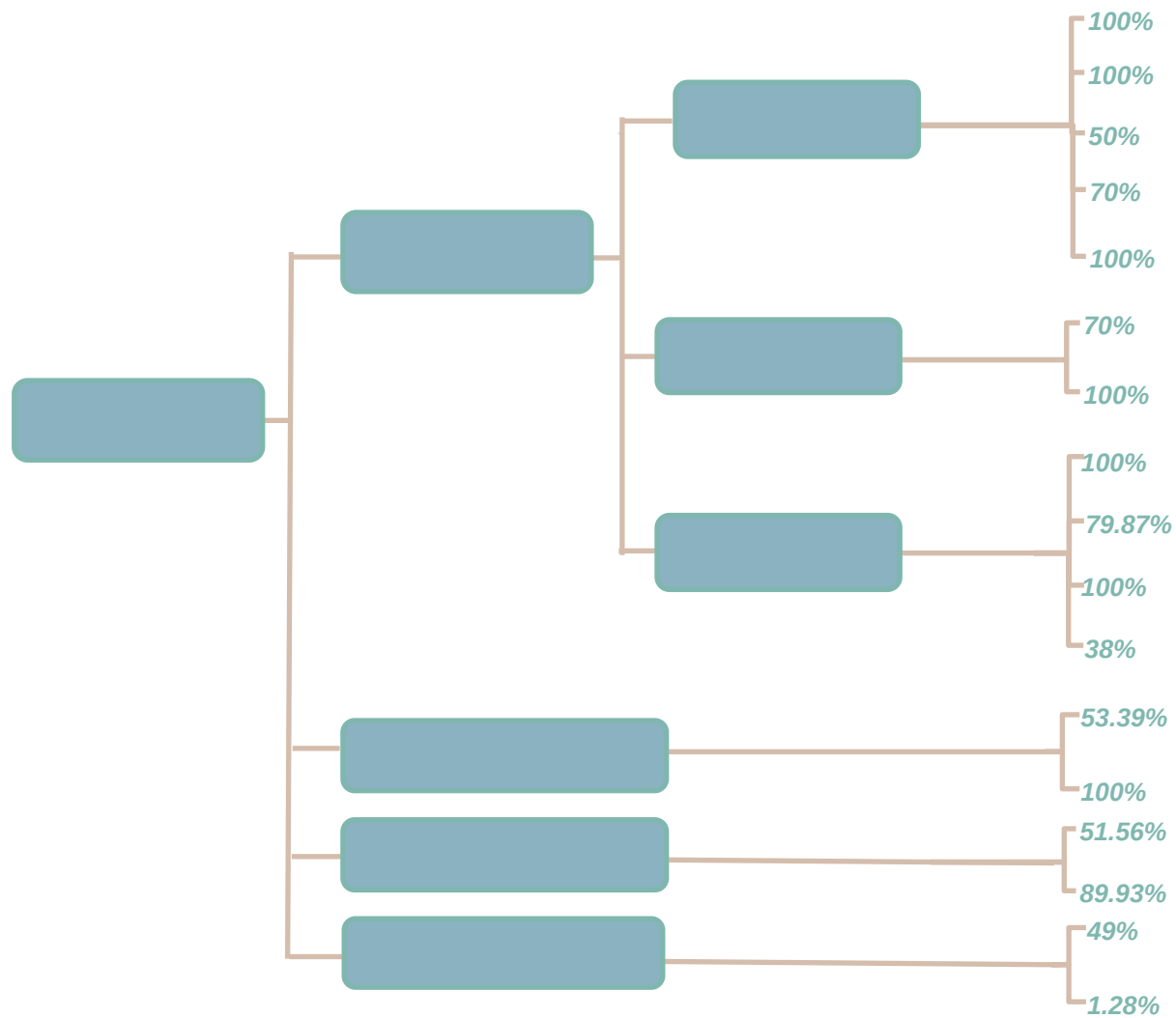


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股份代号：00152

Building Value  
Sharing Future  
共同創造 共享價值



#

\*

^

+

A

# 17 ( 31 )  
\* 51%  
^  
+ 2019 1 1

4.4

[illegible]

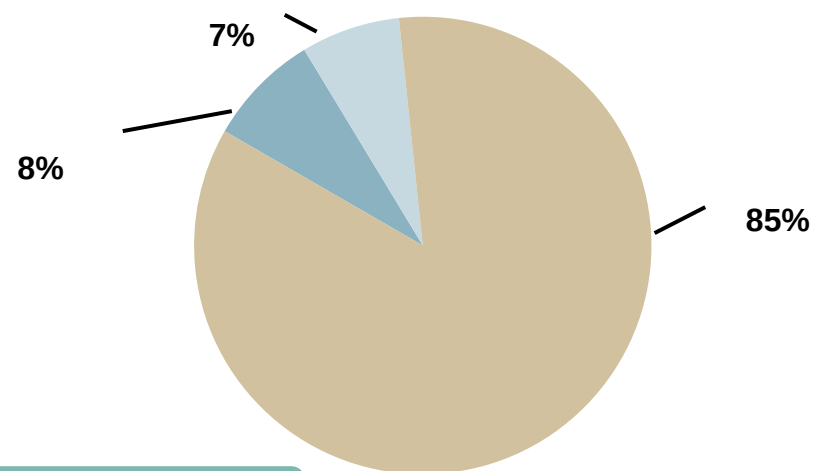
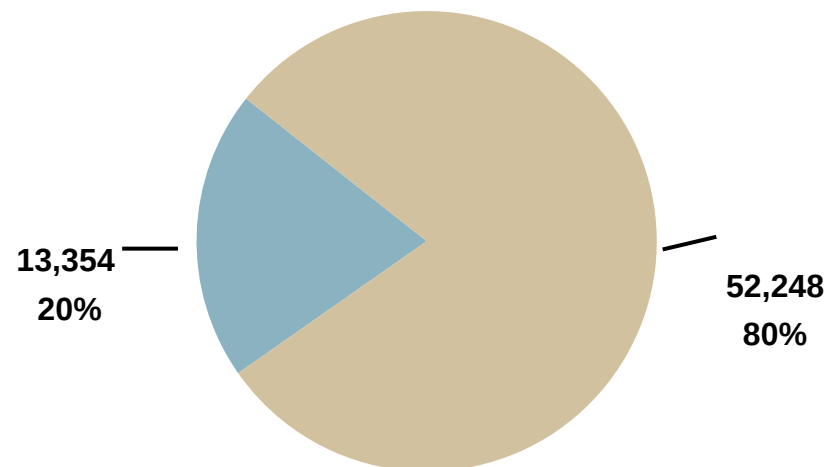
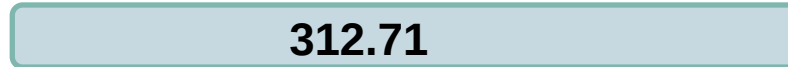
6 30 为

|  | 2020         | 2019  | 2020         | 2019  | 2020           | 2019 | 2020         | 2019  |
|--|--------------|-------|--------------|-------|----------------|------|--------------|-------|
|  |              |       |              |       |                |      |              |       |
|  | <b>1,905</b> | 3,229 | <b>175</b>   | 1,806 | <b>155</b>     | 360  | <b>330</b>   | 2,165 |
|  | <b>868</b>   | 782   | -            | -     | -              | -    | -            | -     |
|  | <b>2,773</b> | 4,011 | <b>175</b>   | 1,806 | <b>155</b>     | 360  | <b>330</b>   | 2,165 |
|  |              |       |              |       |                |      |              |       |
|  |              |       |              |       |                |      |              |       |
|  | <b>389</b>   | 434   | <b>103</b>   | 105   | <b>6</b>       | 6    | <b>109</b>   | 111   |
|  | <b>599</b>   | 369   | <b>17</b>    | 19    | -              | -    | <b>17</b>    | 19    |
|  | <b>641</b>   | 898   | <b>89</b>    | 113   | -              | -    | <b>89</b>    | 113   |
|  | <b>1,629</b> | 1,701 | <b>209</b>   | 237   | <b>6</b>       | 6    | <b>215</b>   | 243   |
|  | -            | -     | <b>3,802</b> | (109) | <b>(1,223)</b> | 258  | <b>2,579</b> | 150   |
|  | <b>4,402</b> | 5,712 | <b>4,186</b> | 1,934 | <b>(1,062)</b> | 624  | <b>3,124</b> | 2,558 |
|  |              |       |              |       |                |      |              |       |
|  |              |       |              |       |                |      | <b>120</b>   | 113   |
|  |              |       |              |       |                |      | <b>(484)</b> | (446) |
|  |              |       |              |       |                |      | <b>(364)</b> | (333) |
|  |              |       |              |       |                |      | <b>2,760</b> | 2,225 |

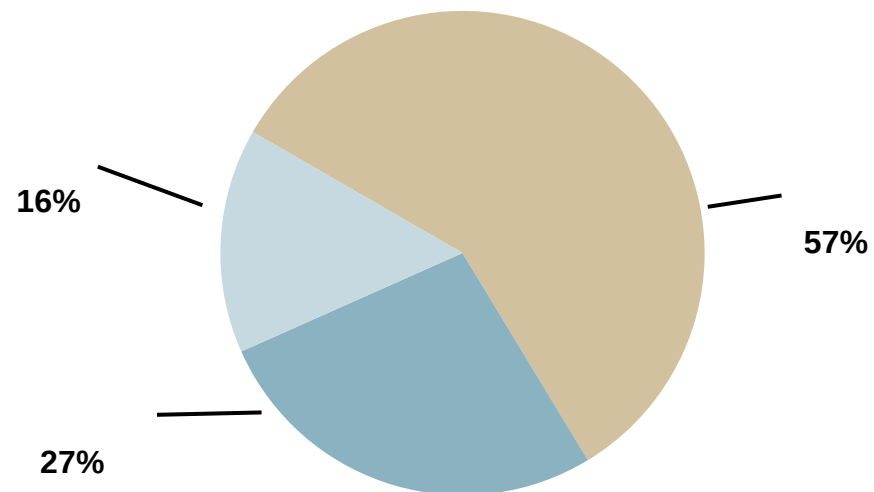
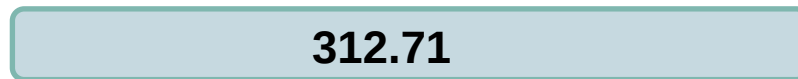
2020 6 30

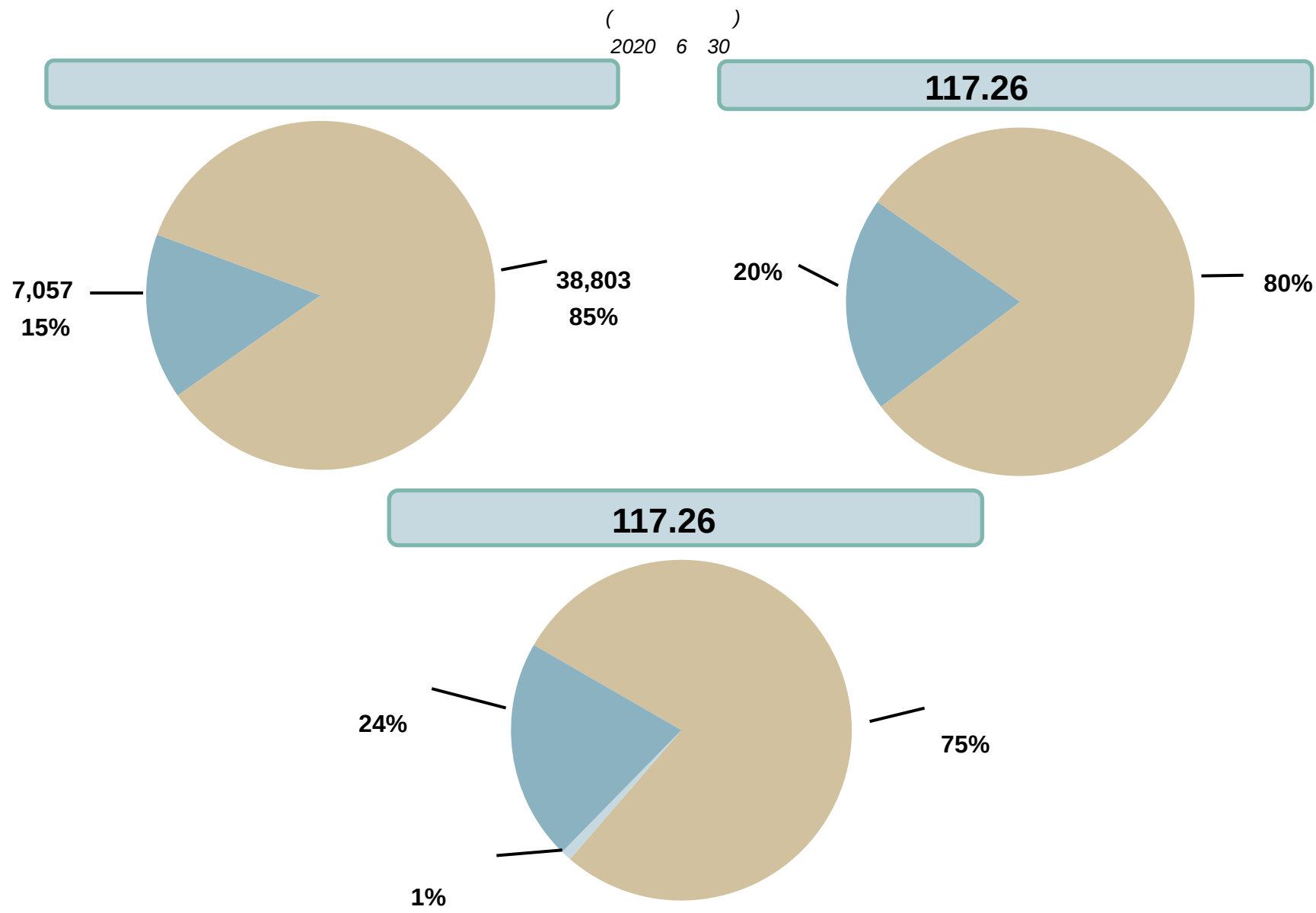


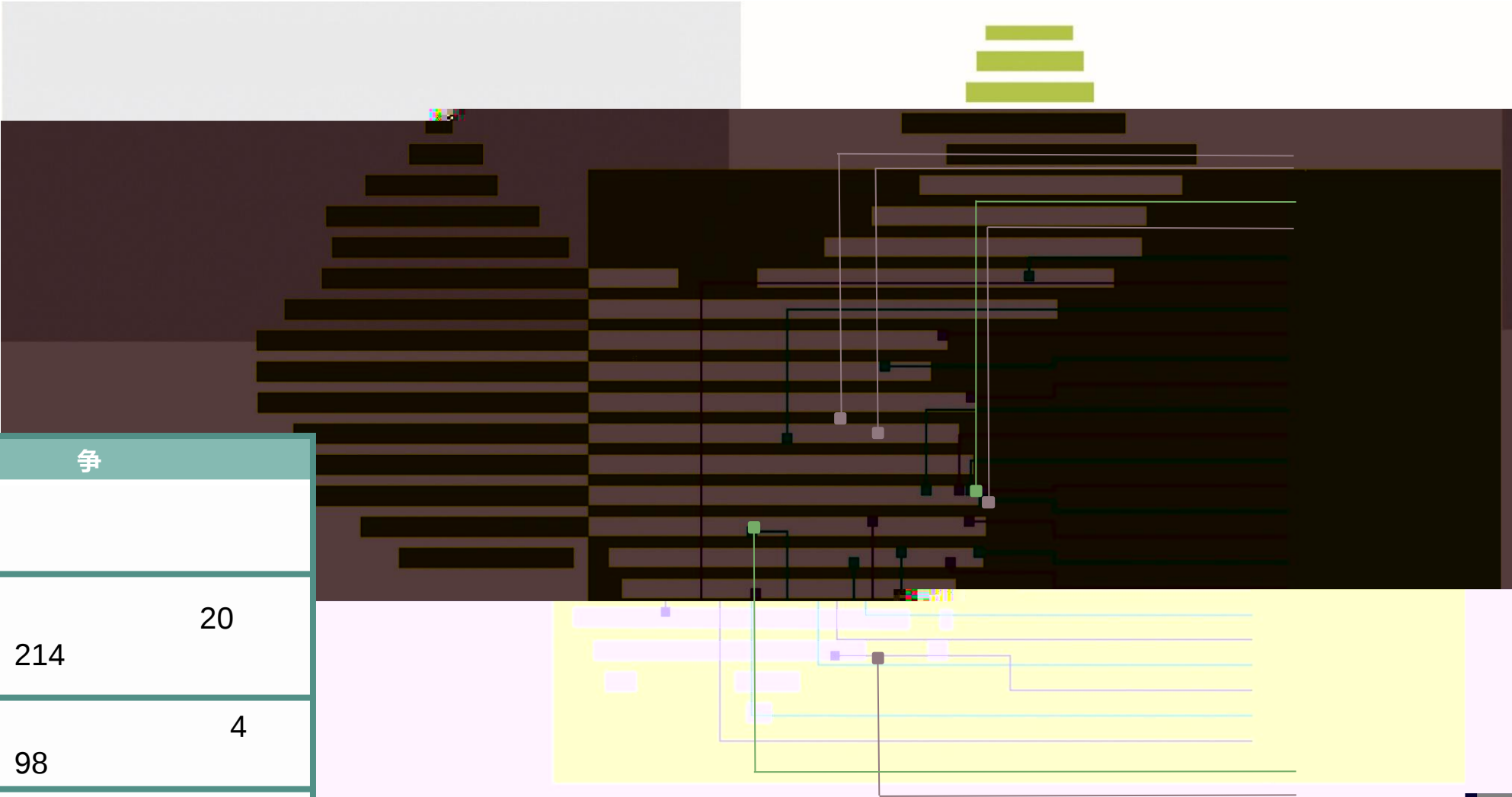
312.71



312.71



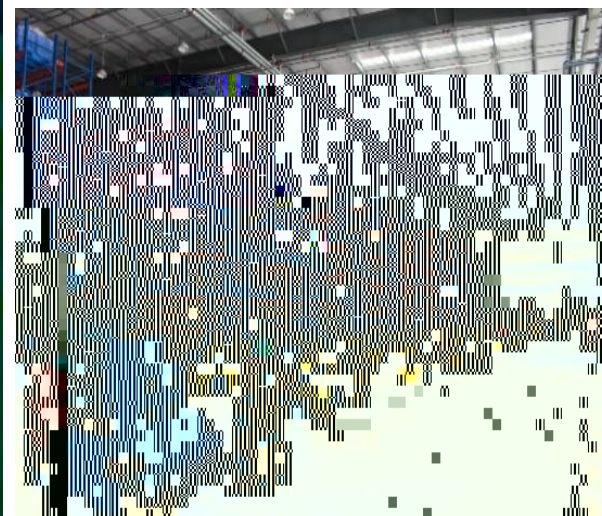
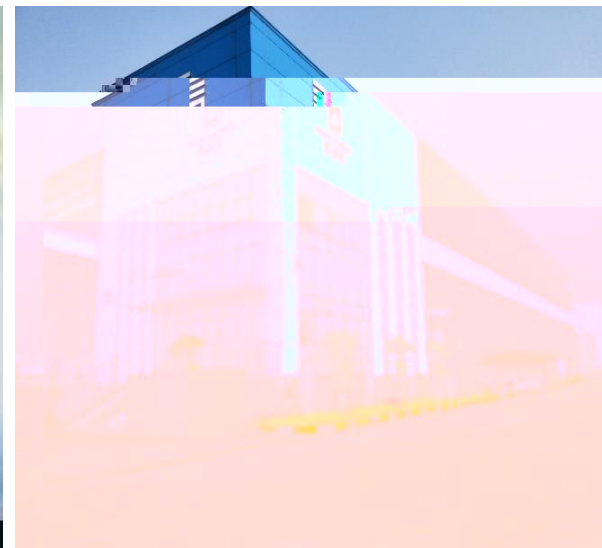


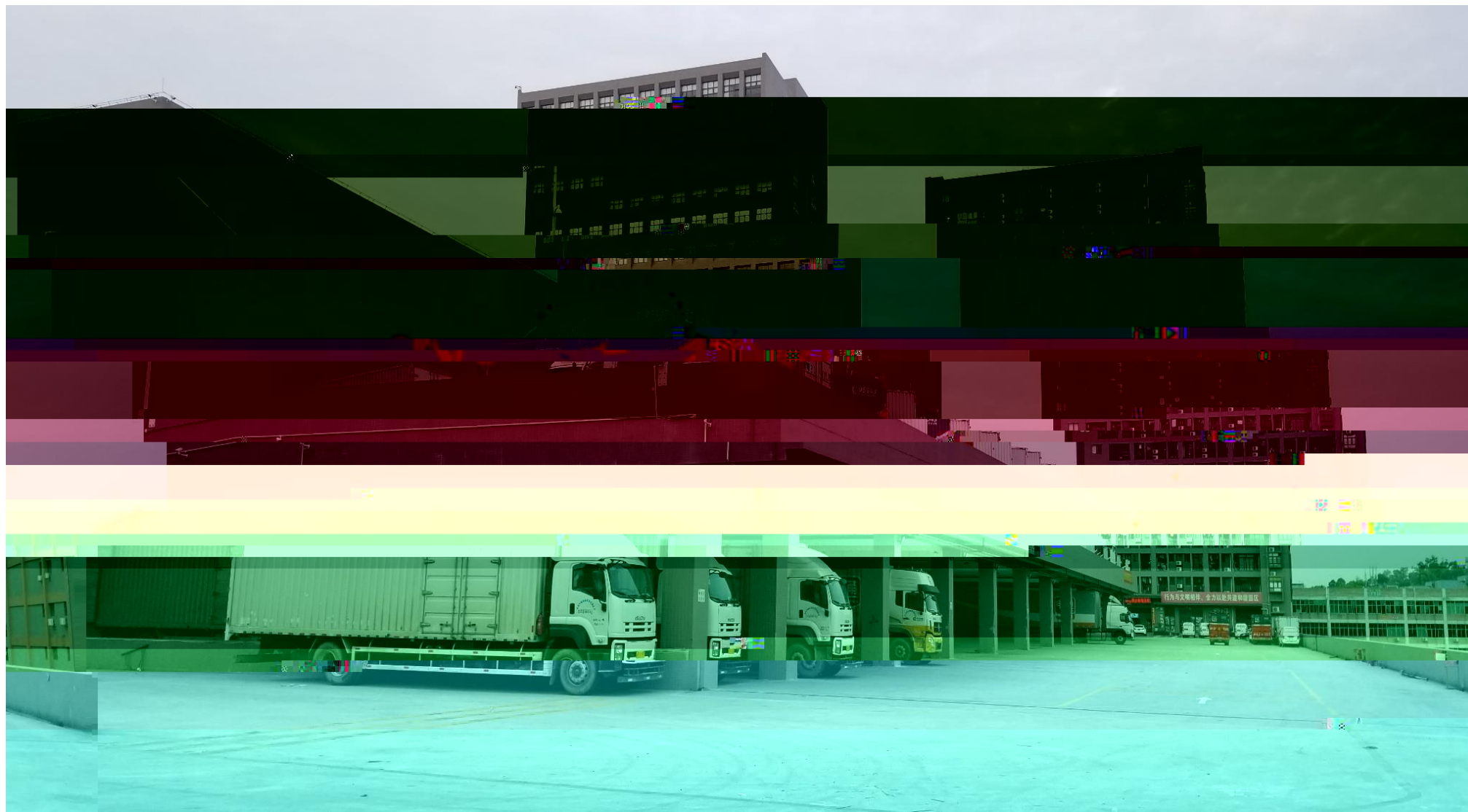


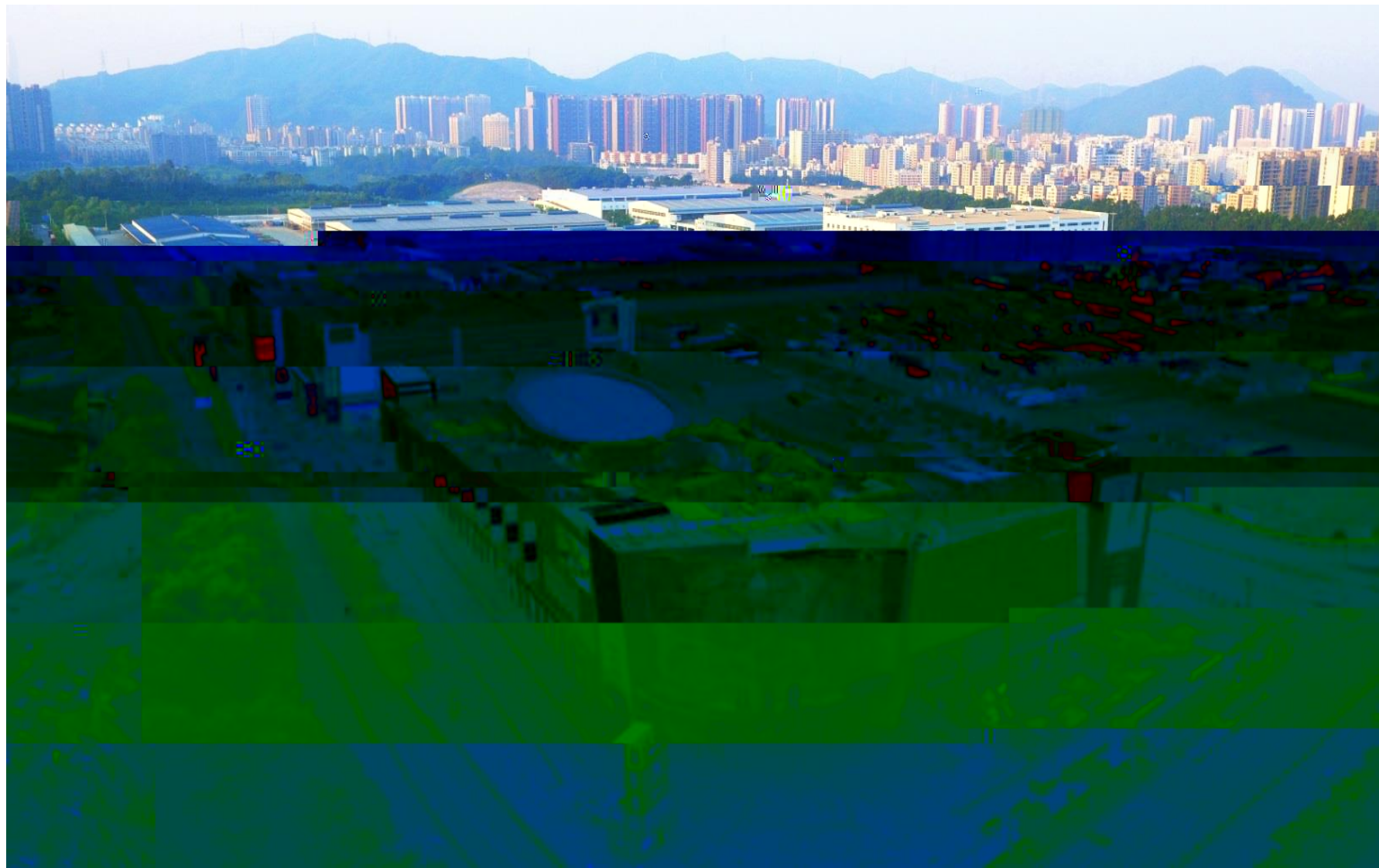
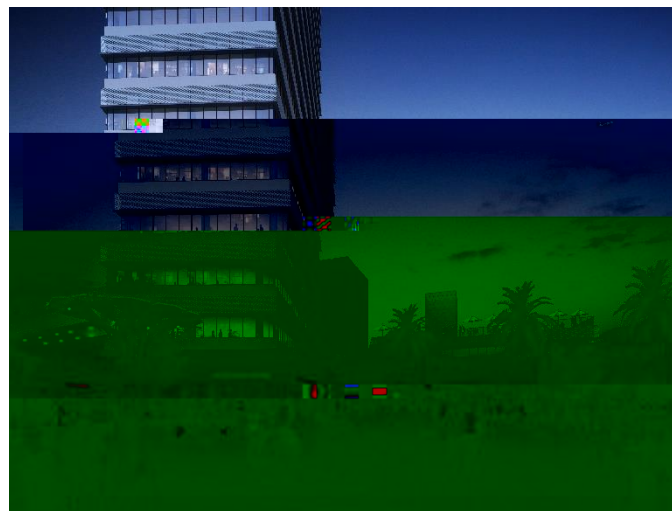
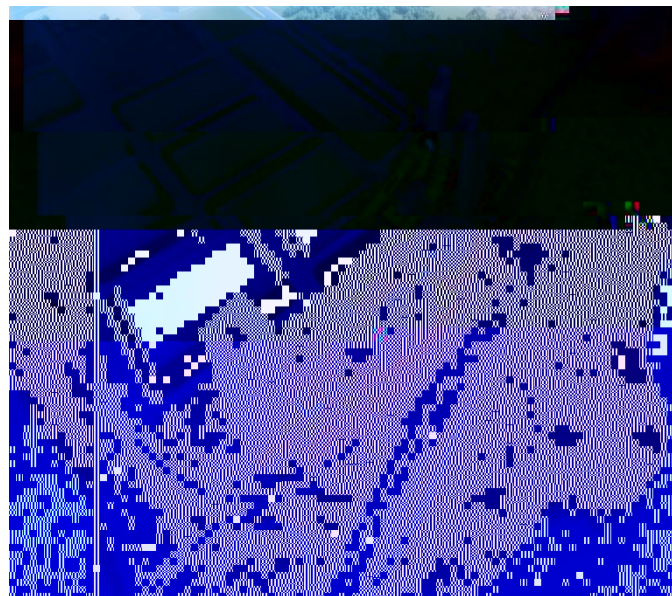
| 争      |     |    |
|--------|-----|----|
| □ 35   |     |    |
| 750    |     |    |
| □ 2020 | 214 | 20 |
| □ 2020 | 98  | 4  |
| □ 2021 | 27  | 2  |

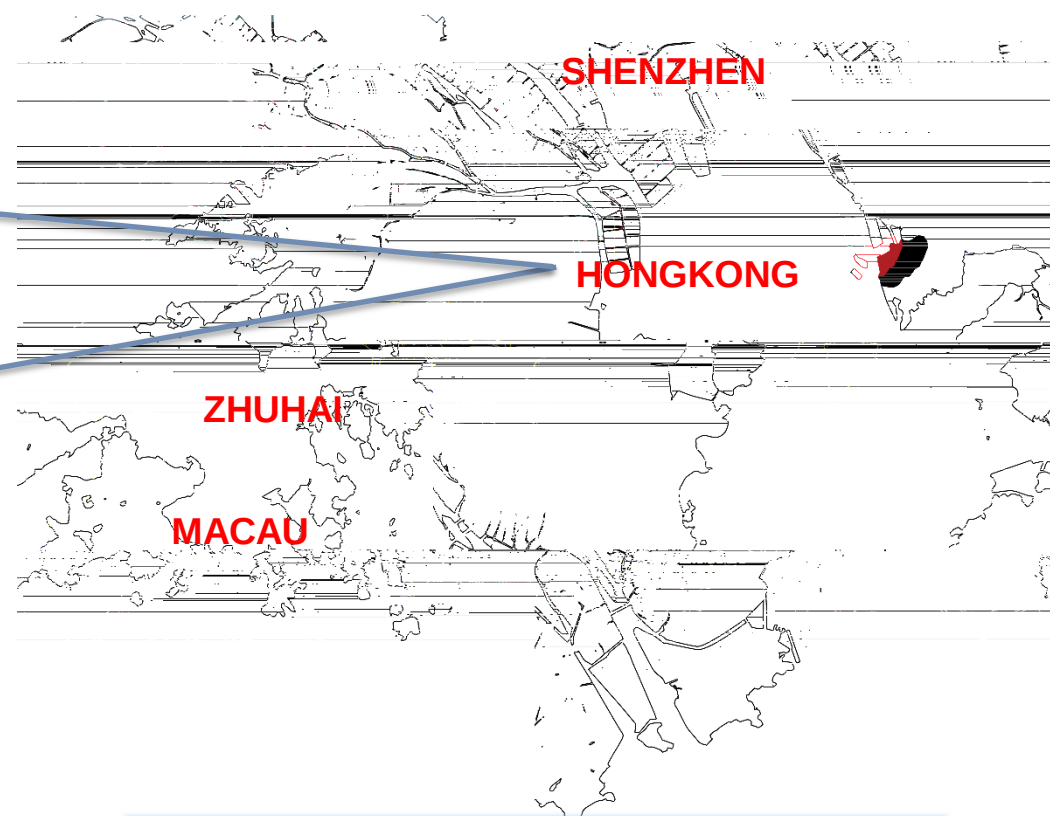
|     | # |                   |
|-----|---|-------------------|
| ( ) |   | □ : 61.1 ; 32.2   |
|     |   | □ : 33.6 ; 11.1   |
|     |   | □ 13.8 ( )        |
|     |   | □ : 34.8 ; : 15   |
|     |   | □ : 15.7 ; : 5.8  |
|     |   | □ : 17.2 ; : 12.1 |
|     |   | □ : 13.3 ; 6.7    |
|     |   | □ : 26.7 ; 9.1    |
|     |   | □ : 34.7 ; : 8.5  |
|     |   | □ : 42.7 ; : 14.7 |
|     |   | □ : 19.4 ; : 6    |
|     |   | □ : 34.7 ; : 12.4 |
|     |   | □ : 11.7 ; 8.5    |
|     |   | □ : 13.8 ; 9.86   |
|     |   | □ : 2.3 ; 3.1     |
|     |   | □ : 70.0 ; 25.6   |
|     |   | □ : 46.7 ; : 6.4  |
|     |   | □ : 6 ; : 3.3     |
|     | * | □ : 7 ; : 3.7     |
|     |   | □ : 5.7 ; : 5.8   |

|  |  | □ 26.7 | 2020 |
|--|--|--------|------|
|  |  | □ 44   | 2020 |
|  |  | □ 15.2 | 2020 |
|  |  | □ 12   | 2020 |
|  |  | □ 12.9 | 2021 |
|  |  | □ 14   | 2021 |
|  |  | □ 17.3 | 2022 |
|  |  | □ 12.6 | 2022 |
|  |  | □ 13.3 | 2022 |
|  |  | □ 40   | 2022 |
|  |  | □ 18   | 2022 |
|  |  | □ 26.7 | 2022 |
|  |  | □ 8.9  | 2022 |
|  |  | □ 20   | 2022 |
|  |  | □ 4.5  | 2022 |





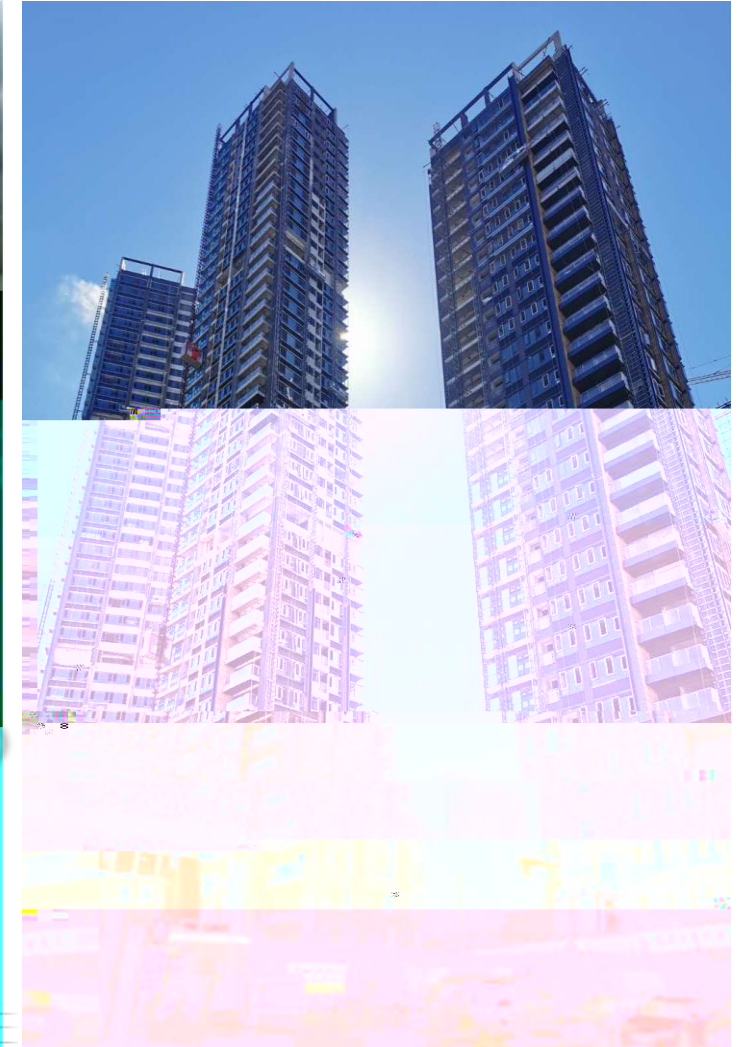
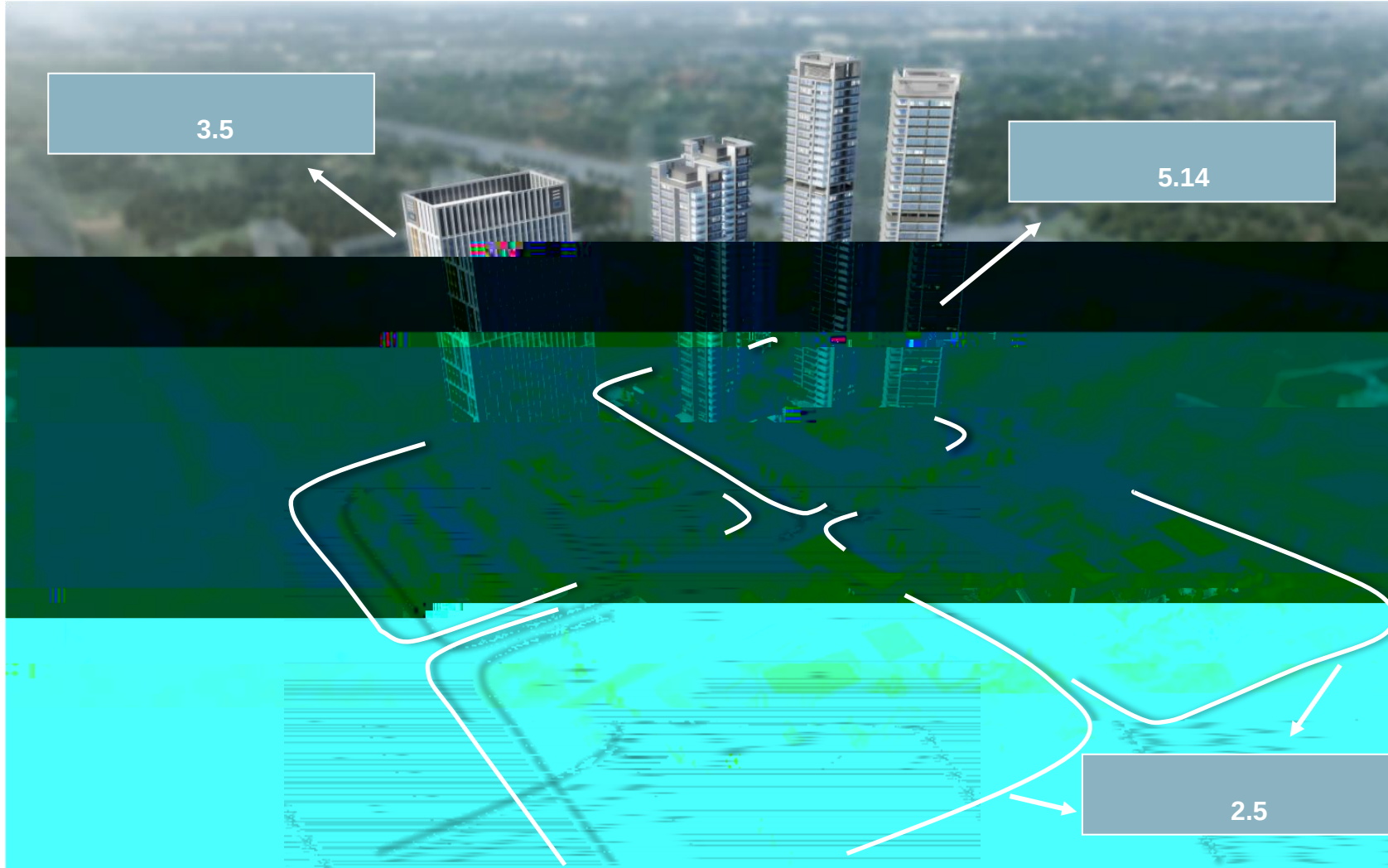


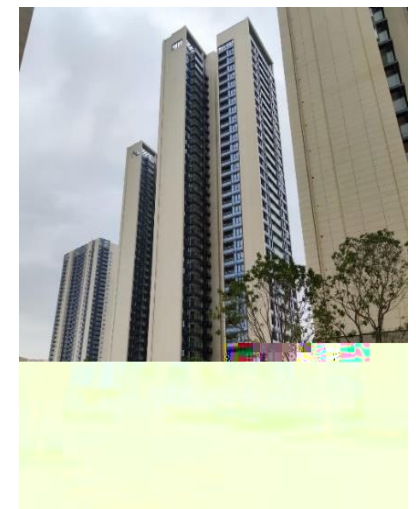
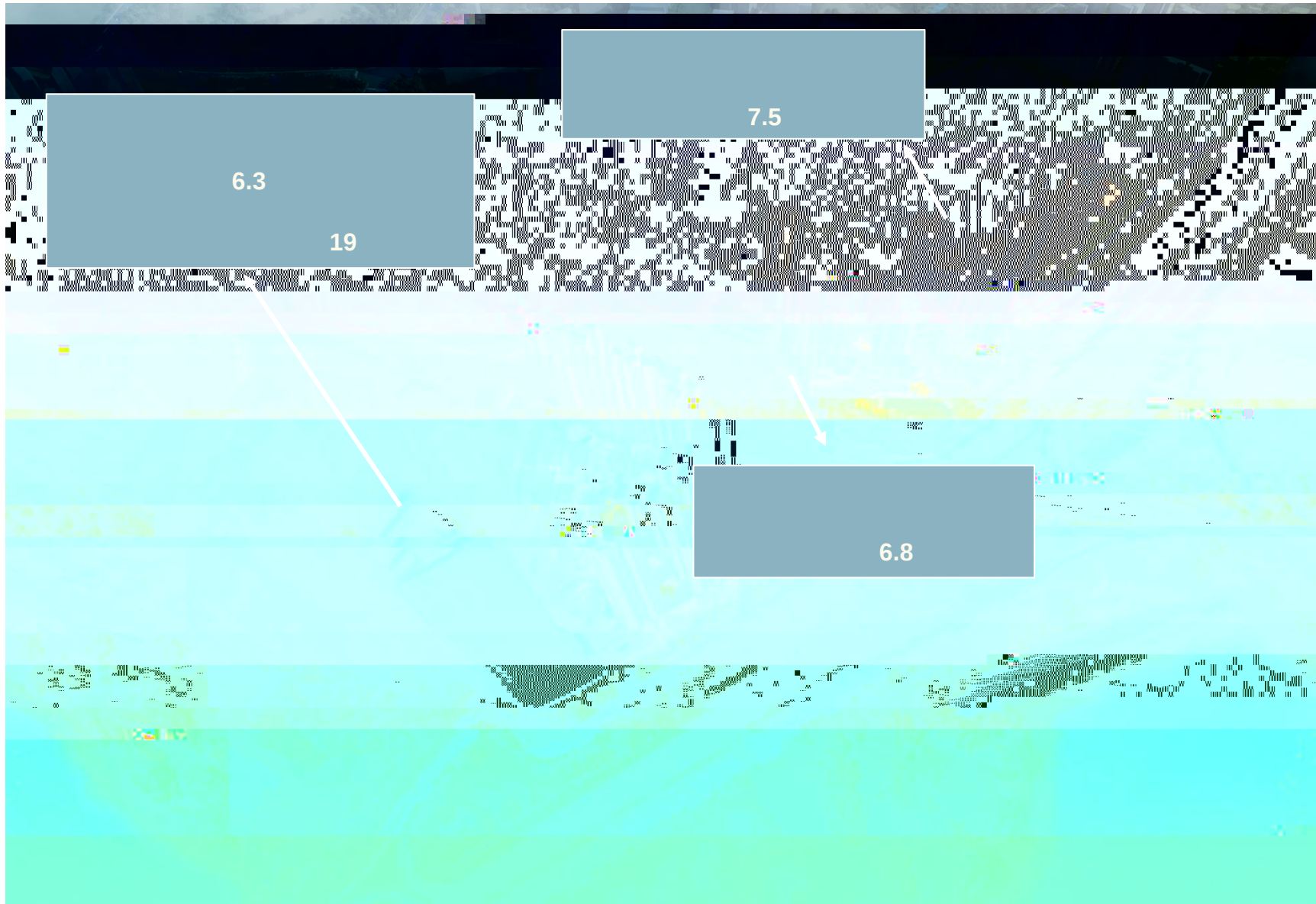


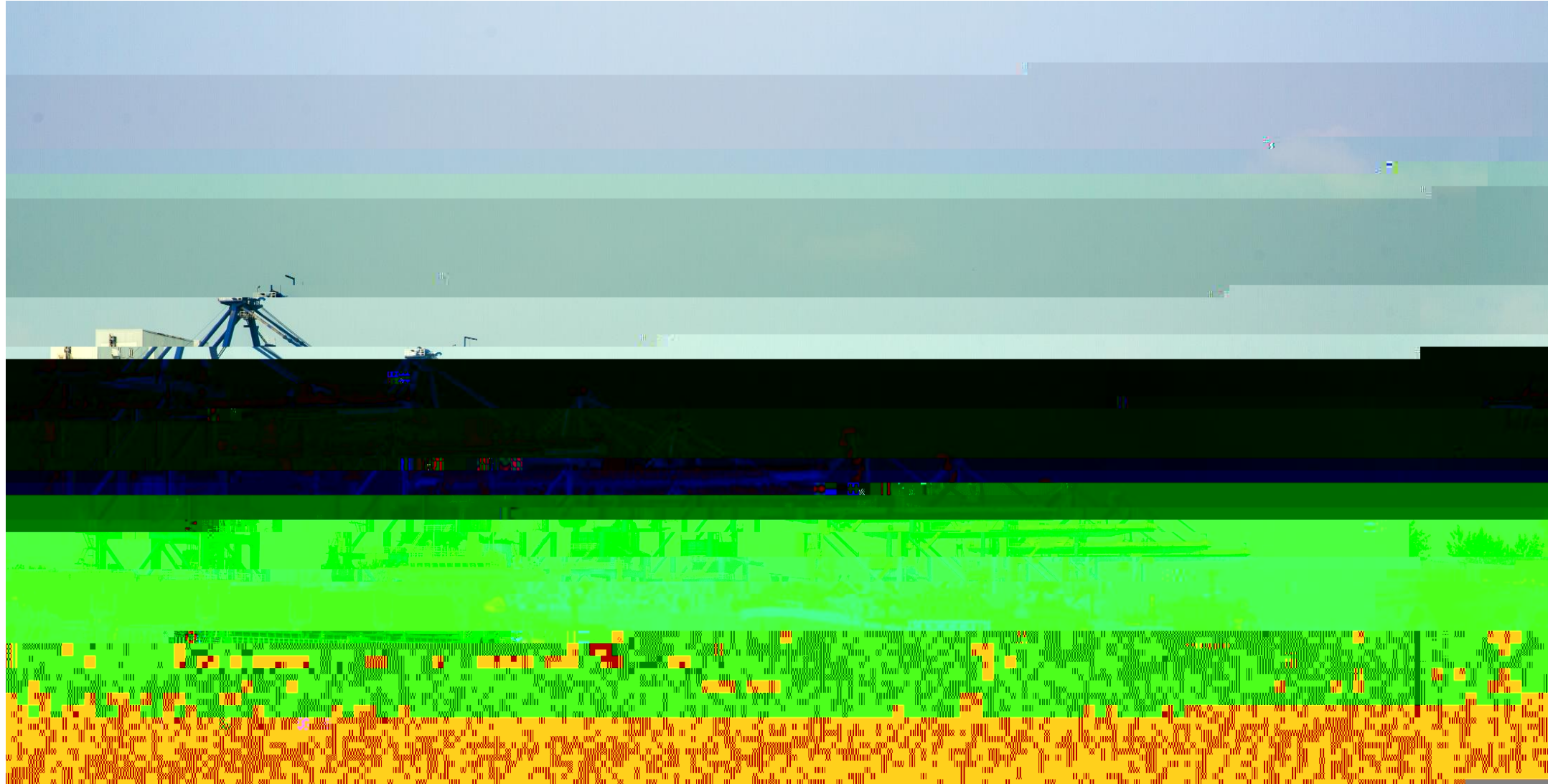
——前海首期总建面 11万平方米土地

——前海二期总建面11万平方米土地

——前海三期总建面 17.2万平方米土地









Shenzhen International

深國際

股份代号：00152

Building Value  
Sharing Future  
共同創造 共享價值